

# **State Financial Aid Monthly Webcast**

August 30, 2022

# Topics of Discussion



Online Resource  
Overview

HelmNet  
Certification

Texas Comptroller  
Closure Updates

TASFA  
Updates

Reminders, Updates,  
and Deadlines

Questions

# Online Resource Overview

# THECB Websites

[HigherEd.Texas.gov](http://HigherEd.Texas.gov)

[Collegeforalltexans.com](http://Collegeforalltexans.com)

The screenshot displays the THECB website interface. The top navigation bar includes links for 'Plan, Pay, & Complete College', 'Institutional Resources & Programs', 'Data & Reports', 'Legislative & Media Resources', and 'About Us'. A search bar is located on the right side of the navigation bar.

The main content area is divided into several sections:

- Public Community, Technical, & State Colleges**
- Public Universities & Health-Related Institutions**
- Private Postsecondary Institutions**
- OERTX Repository**
- Institutional Grant Opportunities**
- Funding & Facilities**
- Governing Board Member Training**
- Title IX Training**
- Star Awards Program 2021**
- Student Financial Aid Programs** (highlighted in the sidebar)

The **Student Financial Aid Programs** section includes:

- Student Financial Aid Programs**: The Office of Student Financial Aid Programs (SFAP) supports institutions of higher education with the administration of state financial aid programs. We are committed to expanding financial aid knowledge through excellence in customer service, communication, and training for Texas students, borrowers, and institutions of higher education.
- Stay Connected**: Access the Institutional Calendar, subscribe to the SFAP listserv, follow the Financial Aid Advisory Committee, view an archive of the Financial Aid Services monthly webcast, and download SFAP published memos.
- Program Resources**: Find information to help you understand the Texas Higher Education Coordinating Board Student Loans (TASFA).
- Contact Information**: Please send online inquiries through CONTACT US (select "Financial Aid Question" as the Contact Reason) and someone will respond as soon as possible.
- Net Price Calculator (NPC)**: State Net Price Calculator (NPC) Instructions
- CUSTOMER SATISFACTION SURVEY**: Take a moment to provide feedback.

The **LOAN AND SCHOLARSHIP PROGRAMS THE TEXAS HIGHER EDUCATION COORDINATING BOARD OFFERS** section includes:

- College Access Loan (CAL) Program**: Since 1965, the Texas Higher Education Coordinating Board has provided low-interest loans for students who are Texas residents and eligible to pay in-state tuition. The CAL Program provides alternative education loans to Texas students who are unable to meet cost of attendance. Visit [College Access Loan \(CAL\) Program](#) for CAL eligibility requirements and details about how to apply.
- Texas Armed Services Scholarship Program (TASSP)**: The Texas Armed Services Scholarship Program encourages students to complete a baccalaureate degree and become members of the Texas Army National Guard, Texas Air National Guard, Texas State Guard, United States Coast Guard, or United States Merchant

The **Collegeforalltexans.com** section includes:

- Students**: A banner image featuring a group of diverse students and a large star graphic.
- College Locator**: Find Texas colleges in your area. [SEE MAP](#)
- Net Price Calculator (NPC)**: Clicking this link will reroute you to the Texas Higher Education Coordinating Board's website to access a listing of institutions that have a Net Price Calculator
- Stay Connected**: [Sign up](#) for e-UPDATES. [subscribe to updates](#)
- Announcements**: [Important COVID-19 Information](#), [Credit/Debit Card Paym](#), [Income-Based Repayme](#)

# Institutional Resources: Student Financial Aid Programs Webpage

The screenshot shows the THECB website header with navigation links: Plan, Pay, & Complete College; Institutional Resources & Programs (selected); Data & Reports; Legislative & Media Resources; and About Us. The 'Institutional Resources & Programs' dropdown menu is open, listing: Public Community, Technical, & State Colleges; Public Universities & Health-Related Institutions; Private Postsecondary Institutions; OERTX Repository; Institutional Grant Opportunities; Funding & Facilities; Governing Board Member Training; Title IX Training; Star Awards Program 2021; Student Financial Aid Programs (highlighted); and Net Price Calculator. The main content area includes 'Our Mission' (The mission of the Texas Higher Education Coordinating Board is to serve as a resource, partner, and advocate for Texas higher education, resulting in a globally competitive workforce that positions Texas as an international leader.), 'Our Work' (Texas is a global leader, and our continued success will be powered by an educated workforce. Building a Talent Strong Texas, the state's new strategic plan for higher education, will position Texas as an international leader.), and a 'Learn More' button. A search bar is also visible.

**THECB** | Texas Higher Education COORDINATING BOARD

<https://www.highered.texas.gov/institutional-resources-programs/student-financial-aid-programs/>

[www.highered.texas.gov](http://www.highered.texas.gov)

# Student Financial Aid Programs Webpage

The screenshot displays the Student Financial Aid Programs webpage. At the top, a dark blue navigation bar contains the THECB logo and several menu items: 'Plan, Pay, & Complete College', 'Institutional Resources & Programs', 'Data & Reports', 'Legislative & Media Resources', and 'About Us'. A search bar is located on the right side of the navigation bar.

The main content area is divided into three columns. The left column is a sidebar with a list of navigation links: 'Public Community, Technical, & State Colleges', 'Public Universities & Health-Related Institutions', 'Private Postsecondary Institutions', 'OERTX Repository', 'Institutional Grant Opportunities', 'Funding & Facilities', 'Governing Board Member Training', 'Title IX Training', 'Star Awards Program 2021', and 'Student Financial Aid Programs' (which is highlighted in a dark blue box).

The middle column features the main heading 'Student Financial Aid Programs' in red. Below the heading is a paragraph describing the Office of Student Financial Aid Programs (SFAP) and its mission. This is followed by two sections: 'Stay Connected', which provides information on how to access the Institutional Calendar, subscribe to the SFAP listserv, follow the Financial Aid Advisory Committee, view an archive of the Financial Aid Services monthly webcast, and download SFAP published memos; and 'Program Resources', which provides information on how to assist with the administration of state grants, loans, work-study, scholarships, exemptions and waivers, tuition set asides, Selective Service Statement of Registration Status, and download the Texas Application for State Financial Aid (TASFA).

The right column contains three sections: 'Contact Information', which provides instructions on how to send online inquiries through CONTACT US; 'Net Price Calculator (NPC)', which includes a link to the State Net Price Calculator (NPC) Instructions; and 'CUSTOMER SATISFACTION SURVEY', which encourages users to provide feedback.

# SFAP: Contact Us

**THECB** Plan, P  
Colleg

Public Community, Te  
State Colleges

Public Universities &  
Related Institutions

Private Postsecondar  
Institutions

OERTX Repository

Institutional Grant  
Opportunities

Funding & Facilities

Governing Board Mem  
Training

Title IX Training

Star Awards Program

Student Financial Aid

**Texas Higher Education Coordinating Board**

60x30TX

Board Members | Commissioner | Agency Info | Index A-Z | Search:

Media About Us

Search

**Contact Us**

An asterisk \* by the field indicates a required field!

Received From\* [STUDENT]

Institution [ ]

Contact Reason\* [-- please select an item --]

Description\* [ ] 4000 characters max

Please do NOT include your full Social Security Number inside the issue description. If you have a question about the status of a new loan application, accounts in repayment, or delinquencies, please use the last four digits of your SSN instead.

Is this a complaint No  Yes

Contact Preference E-MAIL  LETTER  PHONE

Salutation\* [Dr.]

First Name\* [ ]

Last Name\* [ ]

E-mail\* [ ]

Phone (10-digit) [ ] Phone Ext [ ]

Mail Address [ ]

Mail Address2 [ ]

Mail Address3 [ ]

City [ ]

State [ -- please select State -- ] Zip Code (5-digit) [ ]

Submit | Help

**Contact Information**

Please send online inquiries through **CONTACT US** (select "Financial Aid Question" as the Contact Reason) and someone will respond as soon as possible.

**Net Price Calculator (NPC)**

- State Net Price Calculator (NPC) Instructions

**CUSTOMER SATISFACTION SURVEY:** Take a moment to provide feedback.

work-study,  
ice Statement  
financial Aid

College for all Texans

Site Map | Staff Directory | Employment | Site Policies | TRAIL | Texas.gov | Fraud Hotline  
1200 E. Anderson Lane, Austin, TX 78752 - P.O. Box 12788, Austin, TX 78711-2788 - (512) 427-6101  
©2012 THECB

# SFAP: Stay Connected

The screenshot shows the THECB website's 'Stay Connected' page. The navigation bar at the top includes 'THECB', 'Plan, Pay, & Complete College', 'Institutional Resources & Programs', 'Data & Reports', 'Legislative & Media Resources', and 'About Us'. A search bar is located on the right. The left sidebar contains a menu with 'Student Financial Aid Programs' selected, and sub-items: 'Stay Connected', 'Webcast Archives', 'Program Resources', and 'Net Price Calculator'. The main content area is titled 'Stay Connected' and features sections for 'Recent Communications' (with five links to PDFs), 'WEBCAST ARCHIVES' (with a link to 'Webcast Archives'), 'STUDENT FINANCIAL AID PROGRAMS LISTSERV' (with a link to 'GovDelivery listserv system'), 'INSTITUTIONAL CALENDAR' (with a link to download the calendar and four PDF links), 'FINANCIAL AID ADVISORY COMMITTEE' (with a paragraph about the committee's role), 'ARCHIVE MEMOS' (with links for 'Memos 2022 Expand', 'Memos 2021 Expand', and 'Memos 2020 Expand'), and 'STUDENT FINANCIAL AID WEBCAST' (with details for a Tuesday, August 30, 2022, 1:30 - 2:30 P.M. (CST) event and a list of topics). A 'Join Microsoft Teams Webcast' button is also present. The 'Contact Information' section includes a note about online inquiries and a link to a 'CUSTOMER SATISFACTION SURVEY'.

# SFAP: Stay Connected

**Texas Higher Education**  
COORDINATING BOARD

1200 East Anderson Lane, Austin, TX 78752  
Mail: PO Box 12788, Austin, TX 78711-2788  
Phone: 512-427-6101  
Fax: 512-427-6127

To: Directors of Financial Aid  
Public and Private/Independent Institutions of Higher Education

From: DeChà Reid  
Senior Director, Financial Aid Services

Date: August 18, 2022

Subject: State Financial Aid Reminders, Process and Resource Updates

As we begin the new fiscal year, the Office of Student Financial Aid Programs (SFAP) would like to provide institutions with some reminders and updated resources that can be used throughout the year.

#### Reminders

##### FY 2022 Financial Aid Database (FAD) Cycle Two Validation

All institutions are required to submit and validate data for Financial Aid Database (FAD) cycle two by Aug. 22, 2022. Institutions are not required to reconcile state aid programs during cycle two. Please refer to the [Financial Aid Database \(FAD\) Reporting Cycle Two - FY 2022 \(2021-22\) memo](#) for more information.

##### Comptroller Closure

As a reminder, the Texas Comptroller's office payment system USAS, will be down from 7 p.m. Aug. 31 through 7 a.m. Sept. 1, 2022, for year-end processing. The THECB will resume processing all grant, loan, scholarship, and exemption program funds on Sept. 6, 2022, after the Labor Day holiday. Please refer to the [State Financial Aid Processing Schedule Update memo](#) for more information.

##### Funds Request Process

###### Grant Programs

Institutions can begin submitting FY 2023 funds requests through [CBPass - Grant Payment Portal \(GPP\)](#) for the three state grant programs which include [Toward Excellence, Access and Success \(TEXAS\) Grant](#), [Texas Educational Opportunity Grant \(TEOG\)](#) and [Tuition Equalization Grant \(TEG\)](#). Please note that the additional funding (Strategy B.1.10) that was communicated in the final allocations for each program can be requested using a dedicated [2022-23 FY 2023 B.1.10 Strategy - Funds Request Form](#). Institutions must utilize their original allocation in GPP prior to requesting any B.1.10 funding.

HIGHERED.TEXAS.GOV

Institutional Resources & Programs ▾

Data & Reports ▾

Legislative & Media Resources ▾

About Us ▾

Search



## Stay Connected

### Recent Communications

- [08/26/2022 ALERT: 2023-2024 Texas Application for State Financial Aid \(TASFA\) Dear Colleague \[PDF\]](#)
- [08/18/2022 State Financial Aid Reminders, Process and Resource Updates \[PDF\]](#)
- [08/05/2022 State Financial Aid Processing Schedule Update \[PDF\]](#)
- [07/27/2022 Educational Aide Exemption \(FAE\) FY 2023 Application Memo \[PDF\]](#)
- [07/27/2022 Toward EXcellence, Access, and Success \(TEXAS\) Grant FY 2023 Final Allocations Memo \[PDF\]](#)

### WEBCAST ARCHIVES

Did you miss a webcast? Don't worry, you can still watch the recorded version by visiting [Webcast Archives](#).

### STUDENT FINANCIAL AID PROGRAMS LISTSERV

Subscribe to receive memos, notifications, reminders and announcements through the [GovDelivery listserv system](#).

### INSTITUTIONAL CALENDAR

Download the Institutional Calendar of events, deadlines, agency closures, and agency limited staff days.

- [Institutional Financial Aid Calendar Fall 2022 \[PDF\]](#)
- [Institutional Financial Aid Calendar Summer 2022 \[PDF\]](#)
- [Institutional Financial Aid Calendar Spring 2022 \[PDF\]](#)
- [Institutional Financial Aid Calendar Fall 2021 \[PDF\]](#)

### FINANCIAL AID ADVISORY COMMITTEE

Follow the Financial Aid Advisory Committee and provide the THECB with advice and recommendations regarding the development, implementation, and evaluation of state financial aid programs for college students.

### ARCHIVE MEMOS

**Memos 2022** [Expand](#)

**Memos 2021** [Expand](#)

**Memos 2020** [Expand](#)

### STUDENT FINANCIAL AID WEBCAST

TUESDAY, AUGUST 30, 2022

1:30 - 2:30 P.M. (CST)

#### TOPICS

- Online Resources Review
- Comptroller Closure Impacts
- HelmNet Certification Overview
- Texas Application for State Financial Aid (TASFA) Updates
- Reminders, Updates, and Deadlines
- Questions

[Join Microsoft Teams Webcast](#)

### Contact Information

Please send online inquiries through [CONTACT US](#) (select "Financial Aid Question" as the Contact Reason) and someone will respond as soon as possible.

**CUSTOMER SATISFACTION SURVEY:** Take a moment to provide feedback.

# SFAP: Stay Connected

The screenshot displays the THECB website interface. The top navigation bar includes 'THECB', 'Plan, Pay, & Complete College', 'Institutional Resources & Programs', 'Data & Reports', 'Legislative & Media Resources', and 'About Us'. A search bar is located on the right. The left sidebar contains a menu with categories like 'Public Community, Technical, & State Colleges', 'Public Universities & Health-Related Institutions', 'Private Postsecondary Institutions', 'OERTX Repository', 'Institutional Grant Opportunities', 'Funding & Facilities', 'Governing Board Member Training', 'Title IX Training', 'Star Awards Program 2022', 'Student Financial Aid Programs', 'Stay Connected', 'Webcast Archives', 'Program Resources', and 'Net Price Calculator'. The 'Stay Connected' item is highlighted. The main content area features a 'Memos 2022 Expand' section with a list of 20 PDF links, including '07/22/2022 Educational Aide Exemption (EAE) FY 2023 Final Allocations Memo [PDF]' and '01/12/2022 State Financial Aid FY 2022 Resource Updates and Reminders Memo [PDF]'. Below this is a 'FINANCIAL AID ADVISORY COMMITTEE' section with a brief description. Further down are 'ARCHIVE MEMOS' for 2022, 2021, and 2020. On the right, there is a 'STUDENT FINANCIAL AID WEBCAST' section for Tuesday, August 30, 2022, from 1:30 - 2:30 P.M. (CST), with a list of topics such as 'Online Resources Review' and 'Texas Application for State Financial Aid (TASFA) Updates'. Below the webcast is a 'Join Microsoft Teams Webcast' button and a 'Contact Information' section with instructions on how to reach the office. At the bottom right, there is a 'CUSTOMER SATISFACTION SURVEY' link.

# SFAP: Stay Connected

The screenshot displays the THECB website's navigation and content. The top navigation bar includes 'THECB', 'Plan, Pay, & Complete College', 'Institutional Resources & Programs', 'Data & Reports', 'Legislative & Media Resources', and 'About Us'. A search bar is located on the right. The left sidebar lists various institutional resources. The main content area features a 'Stay Connected' section with 'Recent Communications' and 'Webcast Archives'. A 'STUDENT FINANCIAL AID WEBCAST' section is also visible, including the date 'TUESDAY, AUGUST 30, 2022' and a list of topics. A modal window titled 'Webcast Archives' is open, providing a detailed list of past webcasts with expandable sections for each date.

**THECB** Plan, Pay, & Complete College Institutional Resources & Programs Data & Reports Legislative & Media Resources About Us Search

Public Community, Technical, & State Colleges  
Public Universities & Health-Related Institutions  
Private Postsecondary Institutions  
OERTX Repository  
Institutional Grant Opportunities  
Funding & Facilities  
Governing Board Member Training  
Title IX Training  
Star Awards Program 2022

**Student Financial Aid Programs**

- Stay Connected
  - Webcast Archives
  - Program Resources
  - Net Price Calculator

### Stay Connected

#### Recent Communications

- 08/26/2022 ALERT: 2023-2024 Texas Application for State Financial Aid (TASFA) Dear Colleague [PDF]
- 08/18/2022 State Financial Aid Reminders, Process and Resource Updates [PDF]
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TUESDAY, AUGUST 30, 2022  
1:30 - 2:30 P.M. (CST)

#### TOPICS

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- Comptroller Closure Impacts
- HelmNet Certification Overview
- Texas Application for State Financial Aid (TASFA) Updates
- Reminders, Updates, and Deadlines
- Questions

#### Join Microsoft Teams Webcast

#### Contact Information

and online inquiries through [CONTACT US](#) (select "State Financial Aid Question" as the Contact Reason) and someone will respond as soon as possible.

**YOUR SATISFACTION SURVEY:** Take a moment to provide your feedback.

### Webcast Archives

Did you miss a webcast? Don't worry, you can still watch the recorded version. Below are links to all of our past webcast and a copy of the presentation.

Provide us your feedback and ideas for an upcoming webcast by completing our short [Webcast Survey](#).

+ [State Financial Aid Webcast July 26, 2022](#)

#### Topics of discussion

- Fund Process Overview
- College Access Loan Interest Rate
- Texas Application for State Financial Aid (TASFA) Updates
- THECB Moves Downtown
- Reminders, Updates, and Deadlines

[State Financial Aid Webcast July 26, 2022 \[Video\]](#)

[State Financial Aid Webcast July 26, 2022 \[PDF\]](#)

+ [State Financial Aid Webcast June 28, 2022](#)

+ [State Financial Aid Webcast May 24, 2022](#)

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The main content area is divided into three columns:

- Left Column (Navigation):** Public Community, Technical, & State Colleges; Public Universities & Health-Related Institutions; Private Postsecondary Institutions; OERTX Repository; Institutional Grant Opportunities; Funding & Facilities; Governing Board Member Training; Title IX Training; Star Awards Program 2022; Student Financial Aid Programs (highlighted); Stay Connected (highlighted); Webcast Archives; Program Resources; Net Price Calculator.
- Middle Column (Main Content):**
  - Stay Connected**
  - Recent Communications**
    - 08/26/2022 ALERT: 2023-2024 Texas Application for State Financial Aid (TASFA) Dear Colleague [PDF]
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Download the Institutional Calendar of events, deadlines, agency closures, and agency limited staff days.

    - Institutional Financial Aid Calendar Fall 2022 [PDF]
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    - Institutional Financial Aid Calendar Fall 2021 [PDF]
  - FINANCIAL AID ADVISORY COMMITTEE**

Follow the Financial Aid Advisory Committee and provide the THECB with advice and recommendations regarding the development, implementation, and evaluation of state financial aid programs for college students.
  - ARCHIVE MEMOS**
    - Memos 2022 [Expand](#)
    - Memos 2021 [Expand](#)
    - Memos 2020 [Expand](#)
- Right Column (Webcast Information):**
  - STUDENT FINANCIAL AID WEBCAST**

TUESDAY, AUGUST 30, 2022  
1:30 - 2:30 P.M. (CST)
  - TOPICS**
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    - Comptroller Closure Impacts
    - HelmNet Certification Overview
    - Texas Application for State Financial Aid (TASFA) Updates
    - Reminders, Updates, and Deadlines
    - Questions
  - Join Microsoft Teams Webcast**
  - Contact Information**

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  - CUSTOMER SATISFACTION SURVEY:** Take a moment to provide feedback.

# SFAP: Stay Connected

**THECB** Plan, Pay, & Complete College Institutional Resources & Programs Data & Reports Legislative & Media Resources About Us

- Public Community, Technical, & State Colleges
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- Title IX Training
- Star Awards Program 2022
- Student Financial Aid Programs**
- Stay Connected
- Webcast Archives
- Program Resources
- Net Price Calculator

## Stay Connected

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Follow the Financial Aid Advisory Committee and provide the THECB with advice and recommendations regarding the implementation, and evaluation of state financial aid programs for college students.

### ARCHIVE MEMOS

Memos 2022 [Expand](#)

Memos 2021 [Expand](#)

Memos 2020 [Expand](#)

**Texas Higher Education COORDINATING BOARD**

## Student Financial Aid Programs 2022-23 (FY 2023) Institutional Calendar Fall 2022

September 2022							Date	Description
S	M	T	W	TH	F	S		
				1	2	3	09/01 (Thu)	First official day of the state fiscal year 2022-23 (FY 2023)
4	5	6	7	8	9	10	09/05 (Mon)	THECB Closed - Labor Day
11	12	13	14	15	16	17	09/27 (Tue)	Monthly Webcast
18	19	20	21	22	23	24	09/28 (Wed)	First day to submit 2021-22 (FY 2022) FAD Cycle Three
25	26	27	28	29	30			

October 2022							Date	Description
S	M	T	W	TH	F	S		
						1	10/03 (Mon)	2023-24 (FY 2024) paper TASFA available to students
2	3	4	5	6	7	8	10/25 (Tue)	Monthly Webcast
16	17	18	19	20	21	22	10/28 (Fri)	Deadline to submit 2021-22 (FY 2022) State Campus-Based Report
23	24	25	26	27	28	29	10/31 (Mon)	Deadline for Legislators to submit FY 2023 TASSP nominations
30	31							

November 2022							Date	Description
S	M	T	W	TH	F	S		
		1	2	3	4	5	11/11 (Fri)	THECB Closed - Veterans Day
6	7	8	9	10	11	12	11/15 (Tues)	Deadline for institutions to certify FY 2023 TASSP Application
13	14	15	16	17	18	19	11/18 (Fri)	Deadline to submit User Access Institutional Roles Survey
20	21	22	23	24	25	26	11/24-11/25	THECB Closed - Thanksgiving Holiday
27	28	29	30					

December 2022							Date	Description
S	M	T	W	TH	F	S		
4	5	6	7	8	9	10	12/05 (Mon)	Deadline to certify 2021-22 (FY 2022) FAD Cycle Three
11	12	13	14	15	16	17	12/23-12/26	THECB Closed - Christmas Holiday
18	19	20	21	22	23	24		
25	26	27	28	29	30	31		

**Legend**

- FAD: Financial Aid Database Report
- TASFA: Texas Application for State Financial Aid
- TASSP: Texas Armed Services Scholarship Program
- Deadline (Red square)
- Alert (Yellow square)
- Agency Closure (Blue square)

For questions, please contact Financial Aid Services at (844) 792-2640 or through CONTACT US (select "Financial Aid Question" as the Contact Reason).

As of 08/18/2022

# SFAP: Program Resources

The screenshot displays the THECB website's 'Program Resources' page. The top navigation bar includes 'THECB', 'Plan, Pay, & Complete College', 'Institutional Resources & Programs', 'Data & Reports', 'Legislative & Media Resources', and 'About Us'. A search bar is located in the top right corner. The left sidebar contains a list of navigation links, with 'Student Financial Aid Programs' highlighted. The main content area is titled 'Program Resources' and provides information on how institutions can find information to assist with the administration of state financial aid programs. It lists several resource categories: Grant Programs, Loan Programs, Work-Study & Scholarships, Exemptions and Waivers, Tuition Set-Asides, Financial Aid Database (FAD) Report, State Campus Based Programs, Texas Application for State Financial Aid (TASFA), and Selective Service Statement of Registration Status. The right sidebar features links to a Net Price Calculator (NPC), Comprehensive Program Guidelines, Managing Programs, Web Portals, MOVEit DMZ, CBPass, and HelmNet (HHLOANS). A customer satisfaction survey link is also present at the bottom of the right sidebar.

**THECB** Plan, Pay, & Complete College Institutional Resources & Programs Data & Reports Legislative & Media Resources About Us Search

Public Community, Technical, & State Colleges  
Public Universities & Health-Related Institutions  
Private Postsecondary Institutions  
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Institutional Grant Opportunities  
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**Student Financial Aid Programs**  
Stay Connected  
**Program Resources**  
Exemptions and Waivers  
Grant Programs  
Loan Programs  
Tuition Set-Asides  
Work-Study & Scholarships  
Net Price Calculator

## Program Resources

Institutions can find information to assist with the administration of state financial aid programs through the following program resources:

### Grant Programs

- Resources for state grant programs: Toward Excellence, Access, and Success (TEXAS) Grant; Texas Educational Opportunity Grant (TEOG); Tuition Equalization Grant (TEG); Texas Transfer Grant Pilot Program; and Governor's Emergency Education Relief (GEER) State Grant.

### Loan Programs

- Resources for low-interest loans available to Texas residents: College Access Loan (CAL) and Texas B-On-Time (BOT) Loan.

### Work-Study & Scholarships

- Resources for Texas College Work-Study (TCWS) and the Work-Study Student Mentorship Program (WSMP); and information on the Bilingual Education Program, and the Texas Armed Services Scholarship Program (TASSP).

### Exemptions and Waivers

- Resources for specific programs that may exempt or waive tuition and fees for certain individuals attending public institutions of higher education in Texas.

### Tuition Set-Asides

- Information on Uniform Standards for Disclosing Designated Tuition Set-Aside Funds.
- Calculate Tuition Set-Aside Amounts.

### Financial Aid Database (FAD) Report

The FAD Report is used to collect data for the Texas Higher Education Coordinating Board (THECB) to produce an annual statewide Financial Aid Report, determine state aid program allocations, conduct compliance monitoring, and generate additional statewide and institutional reports.

- FY 2022 FAD Comprehensive Report Manual [PDF]
- FY 2021 FAD Comprehensive Report Manual [PDF]

### State Campus Based Programs

- FY 2021 State Campus-Based Programs Annual Report [PDF]
- FY 2021 State Campus-Based Programs Annual Report- Submission Form Link

### Texas Application for State Financial Aid (TASFA)

To determine financial aid eligibility for applicants that do not qualify for federal aid, use the TASFA.

#### 2023-24 TASFA

The 2023-24 TASFA will be available online and also as a PDF paper copy.

TASFA FY 2024 File Layout

#### 2022-23 TASFA

- 2022-23 TASFA Application and Instructions [PDF] in English
- 2022-23 TASFA Application and Instructions [PDF] en Español

#### 2021-22 TASFA

- 2021-22 TASFA Application and Instructions [PDF]
- 2021-22 TASFA Application and Instructions [PDF] en Español

### Selective Service Statement of Registration Status

In accordance with [I.E.C. Section 21.9929](#), male students must file the required Selective Service Statement of Registration Status with their institution or other entity granting or guaranteeing financial assistance. This includes grants, scholarships, loans, or other assistance funded by state revenue, including federal funds or gifts and grants accepted by the state.

- English Statement [PDF]
- Spanish Statement [PDF]

### Net Price Calculator (NPC)

- State Net Price Calculator (NPC) Instructions

### Comprehensive Program Guidelines

- 2022-2023 State Financial Aid Program Guidelines [PDF]
- 2021-2022 State Financial Aid Program Guidelines [PDF]
- 2020-2021 State Financial Aid Program Guidelines [PDF]

### Managing Programs

- Grants and Special Programs Online Return of Funds Form
- Online Loans Return of Funds Form
- Electronic Funds Transfer Instructions

### Web Portals

To add, update or remove a user's access, submit a [User Access Form](#) [PDF].

### MOVEit DMZ

- MOVEit DMZ Login
- MOVEit DMZ User Guide [PDF]

### CBPass

- CBPass Login
- CBPass Quick Start Guide
- CBPass Administrator Guide

### HelmNet (HHLOANS)

- HelmNet (HHLOANS) Login
- HelmNet Change Transactions Instruction Guide [PDF]
- HelmNet Online Reporting Manual [PDF]

**CUSTOMER SATISFACTION SURVEY:** Take a moment to provide feedback.

# SFAP: Program Resources

The screenshot shows the THECB website's 'Institutional Resources & Programs' page. The left sidebar contains a navigation menu with 'Student Financial Aid Programs' selected. The main content area is titled 'Program Resources' and lists various aid categories. Three callout boxes are overlaid on the page:

- Program Resources**
  - Grant Programs**
    - Resources for state grant programs: Toward Excellence, Access, and Success (TEXAS) Grant; Texas Educational Opportunity Grant (TEOG); Tuition Equalization Grant (TEG); Texas Transfer Grant Pilot Program; and Governor's Emergency Education Relief (GEER) State Grant.
  - Loan Programs**
    - Resources for low-interest loans available to Texas residents: College Access Loan (CAL) and Texas B-On-Time (BOT) Loan.
  - Work-Study & Scholarships**
    - Resources for Texas College Work-Study (TCWS) and the Work-Study Student Mentorship Program (WSMP); and information on the Bilingual Education Program, and the Texas Armed Services Scholarship Program (TASSP).
  - Exemptions and Waivers**
    - Resources for specific programs that may exempt or waive tuition and fees for certain individuals attending public institutions of higher education in Texas.
  - Tuition Set-Asides**
    - Information on Uniform Standards for Disclosing Designated Tuition Set-Aside Funds.
    - Calculate Tuition Set-Aside Amounts.
- Financial Aid Database (FAD)**
  - The FAD Report is used by institutions to track financial aid disbursements, conduct compliance monitoring, and generate reports.

- TEXAS COLLEGE WORK-STUDY (TCWS)**

TCWS program funds are available to eligible students attending public and private/independent institutions of higher education, as defined in TEC Section 61.003(8). This program is authorized by [TEC, Chapter 56, Subchapter E, Section 56.073](#). Rules establishing procedures to administer the subchapter can be found in [Title 19 of the TAC, Chapter 22, Subchapter G](#).

- [FY 2023 TCWS Guidelines \[PDF\]](#)
- [FY 2023 TCWS Final Allocations \[PDF\]](#)
- [FY 2022 TCWS Guidelines \[PDF\]](#)
- [FY 2022 TCWS Revised Final Allocations \[PDF\]](#)
- [FY 2021 TCWS Guidelines \[PDF\]](#)
- [FY 2021 TCWS Allocations \[PDF\]](#)
- 2021-22 TASFA**
- [2021-22 TASFA Application and Instructions \[PDF\]](#)
- [2021-22 TASFA Application and Instructions \[PDF\] en Español](#)
- Selective Service Statement of Registration Status**

In accordance with [TEC, Section 51.9929](#), male students must file the required Selective Service Statement of Registration Status with their institution or other entity granting or guaranteeing financial assistance. This includes grants, scholarships, loans, or other assistance funded by state revenue, including federal funds or gifts and grants accepted by the state.

- [English Statement \[PDF\]](#)
- [Spanish Statement \[PDF\]](#)
- Net Price Calculator (NPC)**
- [Firefighters Enrolled in Fire Science Courses Guidelines \[PDF\]](#)
- FOSTER CARE EXEMPTION**
  - [Foster Care Exemption Fact Sheet \[PDF\]](#)
- GOOD NEIGHBOR PROGRAM (GNP)**
  - [Good Neighbor Program \(GNP\) Guidelines \[PDF\]](#)
  - [FY 2023 GNP Online Recommendation Instructions \[PDF\]](#)
  - [CBPass log-in](#)
- CBPass**
- [CBPass Login](#)
- [CBPass Quick Start Guide](#)
- [CBPass Administrator Guide](#)
- HelmNet (HHLOANS)**
- [Login](#)
- [Transactions Instruction Guide \[PDF\]](#)
- [System Manual \[PDF\]](#)
- FEEDBACK SURVEY: Take a moment to provide feedback.**

# SFAP: Program Resources

The screenshot displays the THECB website's 'Program Resources' page. The navigation bar at the top includes 'THECB', 'Plan, Pay, & Complete College', 'Institutional Resources & Programs', 'Data & Reports', 'Legislative & Media Resources', and 'About Us'. A search bar is located in the top right corner. The left sidebar contains a list of navigation options, with 'Student Financial Aid Programs' highlighted. The main content area is titled 'Program Resources' and provides information on how institutions can find assistance with state financial aid programs. It lists several resource categories: Grant Programs, Loan Programs, Work-Study & Scholarships, Exemptions and Waivers, Tuition Set-Asides, Financial Aid Database (FAD) Report, State Campus Based Programs, Texas Application for State Financial Aid (TASFA), and Selective Service Statement of Registration Status. Each category includes a brief description and links to relevant documents or forms. On the right side, there are three additional sections: 'Net Price Calculator (NPC)' with a link to instructions; 'Comprehensive Program Guidelines' with links to PDFs for the years 2022-2023, 2021-2022, and 2020-2021; 'Managing Programs' with links to online forms for grants and loans; 'Web Portals' with links to user access forms and guides for MOVEit DMZ, CBPass, and HelmNet (HHLOANS); and a 'CUSTOMER SATISFACTION SURVEY' link.

**THECB** Plan, Pay, & Complete College Institutional Resources & Programs Data & Reports Legislative & Media Resources About Us Search

Public Community, Technical, & State Colleges  
Public Universities & Health-Related Institutions  
Private Postsecondary Institutions  
OERTX Repository  
Institutional Grant Opportunities  
Funding & Facilities  
Governing Board Member Training  
Title IX Training  
Star Awards Program 2021  
**Student Financial Aid Programs**  
Stay Connected  
**Program Resources**  
Exemptions and Waivers  
Grant Programs  
Loan Programs  
Tuition Set-Asides  
Work-Study & Scholarships  
Net Price Calculator

## Program Resources

Institutions can find information to assist with the administration of state financial aid programs through the following program resources:

### Grant Programs

- Resources for state grant programs: Toward Excellence, Access, and Success (TEXAS) Grant; Texas Educational Opportunity Grant (TEOG); Tuition Equalization Grant (TEG); Texas Transfer Grant Pilot Program; and Governor's Emergency Education Relief (GEER) State Grant.

### Loan Programs

- Resources for low-interest loans available to Texas residents: College Access Loan (CAL) and Texas B-On-Time (BOT) Loan.

### Work-Study & Scholarships

- Resources for Texas College Work-Study (TCWS) and the Work-Study Student Mentorship Program (WSMP); and information on the Bilingual Education Program, and the Texas Armed Services Scholarship Program (TASSP).

### Exemptions and Waivers

- Resources for specific programs that may exempt or waive tuition and fees for certain individuals attending public institutions of higher education in Texas.

### Tuition Set-Asides

- Information on Uniform Standards for Disclosing Designated Tuition Set-Aside Funds.
- Calculate Tuition Set-Aside Amounts.

### Financial Aid Database (FAD) Report

The FAD Report is used to collect data for the Texas Higher Education Coordinating Board (THECB) to produce an annual statewide Financial Aid Report, determine state aid program allocations, conduct compliance monitoring, and generate additional statewide and institutional reports.

- FY 2022 FAD Comprehensive Report Manual [PDF]
- FY 2021 FAD Comprehensive Report Manual [PDF]

### State Campus Based Programs

- FY 2021 State Campus-Based Programs Annual Report [PDF]
- FY 2021 State Campus-Based Programs Annual Report- Submission Form Link

### Texas Application for State Financial Aid (TASFA)

To determine financial aid eligibility for applicants that do not qualify for federal aid, use the TASFA.

#### 2023-24 TASFA

The 2023-24 TASFA will be available online and also as a PDF paper copy.

TASFA FY 2024 File Layout

#### 2022-23 TASFA

- 2022-23 TASFA Application and Instructions [PDF] in English
- 2022-23 TASFA Application and Instructions [PDF] en Español

#### 2021-22 TASFA

- 2021-22 TASFA Application and Instructions [PDF]
- 2021-22 TASFA Application and Instructions [PDF] en Español

### Selective Service Statement of Registration Status

In accordance with [TEC, Section 21.9929](#), male students must file the required Selective Service Statement of Registration Status with their institution or other entity granting or guaranteeing financial assistance. This includes grants, scholarships, loans, or other assistance funded by state revenue, including federal funds or gifts and grants accepted by the state.

- English Statement [PDF]
- Spanish Statement [PDF]

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- State Net Price Calculator (NPC) Instructions

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- 2021-2022 State Financial Aid Program Guidelines [PDF]
- 2020-2021 State Financial Aid Program Guidelines [PDF]

### Managing Programs

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- Electronic Funds Transfer Instructions

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- MOVEit DMZ Login
- MOVEit DMZ User Guide [PDF]

#### CBPass

- CBPass Login
- CBPass Quick Start Guide
- CBPass Administrator Guide

#### HelmNet (HHLOANS)

- HelmNet (HHLOANS) Login
- HelmNet Change Transactions Instruction Guide [PDF]
- HelmNet Online Reporting Manual [PDF]

**CUSTOMER SATISFACTION SURVEY: Take a moment to provide feedback.**

# SFAP: Program Resources

The screenshot displays the THECB website's 'Program Resources' page for the 2022-23 State Financial Aid Program Guidelines. The page is organized into several sections:

- Program Resources:** Institutions can find information to assist with the administration of state grant programs.
- Grant Programs:** Resources for state grant programs: Toward Excellence, Access, Governor's Emergency Education Relief (GEER) State Grant.
- Loan Programs:** Resources for low-interest loans available to Texas residents: Co...
- Work-Study & Scholarships:** Resources for Texas College Work-Study (TCWS) and the Work-Study (TASSP).
- Exemptions and Waivers:** Resources for specific programs that may exempt or waive tuition.
- Tuition Set-Asides:** Information on Uniform Standards for Disclosing Designated Tuition and Calculate Tuition Set-Aside Amounts.
- Financial Aid Database (FAD) Report:** The FAD Report is used to collect data for the Texas Higher Education Coordinating Board and generate additional statewide and institutional reports.
  - FY 2022 FAD Comprehensive Report Manual [PDF]
  - FY 2021 FAD Comprehensive Report Manual [PDF]
- State Campus Based Programs:**
  - FY 2021 State Campus-Based Programs Annual Report [PDF]
  - FY 2021 State Campus-Based Programs Annual Report-Submission Instructions [PDF]
- Texas Application for State Financial Aid (TASFA):** To determine financial aid eligibility for applicants that do not qualify for federal financial aid.
  - 2023-24 TASFA:** The 2023-24 TASFA will be available online and also as a PDF paper copy.
    - TASFA FY 2024 File Layout
  - 2022-23 TASFA:**
    - 2022-23 TASFA Application and Instructions [PDF] in English
    - 2022-23 TASFA Application and Instructions [PDF] en Español
  - 2021-22 TASFA:**
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    - 2021-22 TASFA Application and Instructions [PDF] en Español
- Selective Service Statement of Registration Status:** In accordance with TEC Section 21.9929, male students must file the required Selective Service Statement of Registration Status with their institution or other entity granting or guaranteeing financial assistance. This includes grants, scholarships, loans, or other assistance funded by state revenue, including federal funds or gifts and grants accepted by the state.
  - English Statement [PDF]
  - Spanish Statement [PDF]

On the right side of the page, there are several utility links:

- Net Price Calculator (NPC):** State Net Price Calculator (NPC) Instructions
- Comprehensive Program Guidelines:** 2022-2023 State Financial Aid Program Guidelines [PDF], 2021-2022 State Financial Aid Program Guidelines [PDF], 2020-2021 State Financial Aid Program Guidelines [PDF]
- Managing Programs:** Veterans and Special Programs Online Return of Funds Form, Online Loans Return of Funds Form, Electronic Funds Transfer Instructions
- Web Portals:** To add, update or remove a user's access, submit a User Access Form [PDF]
- MOVEit DMZ:** MOVEit DMZ Login, MOVEit DMZ User Guide [PDF]
- CBPass:** CBPass Login, CBPass Quick Start Guide, CBPass Administrator Guide
- HelmNet (HHLOANS):** HelmNet (HHLOANS) Login, HelmNet Change Transactions Instruction Guide [PDF], HelmNet Online Reporting Manual [PDF]
- CUSTOMER SATISFACTION SURVEY:** Take a moment to provide feedback.

# SFAP: Program Resources

**THECB** Plan, Pay, & Complete College Institutional Resources & Programs Data & Reports Legislative & Media Resources About Us

Public Community, Technical, & State Colleges  
Public Universities & Health-Related Institutions  
Private Postsecondary Institutions  
OERTX Repository  
Institutional Grant Opportunities  
Funding & Facilities  
Governing Board Member Training  
Title IX Training  
Star Awards Program 2021  
**Student Financial Aid Programs**  
Stay Connected  
**Program Resources**  
Exemptions and Waivers  
Grant Programs  
Loan Programs  
Tuition Set-Asides  
Work-Study & Scholarships  
Net Price Calculator

## Program Resources

Institutions can find information to assist with the administration of state financial aid programs through the following program resources:

### Grant Programs

- Resources for state grant programs: Toward Excellence, Access, and Success (TEXAS) Grant; Texas Educational Opportunity Grant (TEOG); Tuition Equalization Grant (TEG); Texas Transfer Grant Pilot Program; and Governor's Emergency Education Relief (GEER) State Grant.

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### Exemptions and Waivers

- Resources for specific programs that may exempt or waive tuition and fees for certain individuals attending public institutions of higher education in Texas.

### Tuition Set-Asides

- Information on Uniform Standards for Disclosing Designated Tuition Set-Aside Funds.
- Calculate Tuition Set-Aside Amounts.

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The FAD Report is used to collect data for the Texas Higher Education Coordinating Board (THECB) to produce an annual statewide Financial Aid Report, determine state aid program allocations, conduct compliance monitoring, and generate additional statewide and institutional reports.

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### Selective Service Statement of Registration Status

In accordance with [TEC, Section 51.9925](#), male students must file the required Selective Service Statement of Registration Status with their institution or other entity granting or guaranteeing financial assistance. This includes grants, scholarships, loans, or other assistance funded by state revenue, including federal funds or gifts and grants accepted by the state.

- English Statement [PDF]
- Spanish Statement [PDF]

## Transferring Funds

Effective for the 2021-22 award year, the allowable amounts for the Authority to Transfer Funds process have changed as a result of the 87th Legislative Session. Institutions participating in a combination of Texas College Work-Study (TCWS) or Work-Study Student Mentorship Program (WSMP) and one of the three state grant programs (TEXAS Grant, TEOG, and TEG), may transfer up to **25%** of the institution's total annual program allocation or **\$60,000** (whichever is less) between programs within the relevant fiscal year.

Please note that while the Texas Administrative Code (TAC) rule under [TAC, Title 19, Section 22.11](#) is in the process of being amended, this update is already in effect, as of Sept. 1, 2021. The updated rule for the Authority to Transfer Funds will be available in 2022.

## Managing Programs

- Online Loans Return of Funds Forms
- Grants and Special Programs Online Return of Funds Form
- Electronic Funds Transfer Instructions

## Web Portals

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- MOVEit DMZ User Guide [PDF]

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- HelmNet Change Transactions Instruction Guide [PDF]
- HelmNet Online Reporting Manual [PDF]

## Scholarship Consanguinity or Affinity Statement

Prior to receiving a scholarship administered by or originating from an institution of higher education, a student must file a written statement (provided below) indicating whether the person is related within the third degree by consanguinity or the second degree by affinity to a current member of the governing board of the institution or system. For more information, visit the [College for All Texans website](#).

- Scholarship Consanguinity or Affinity Statement [PDF]

**CUSTOMER SATISFACTION SURVEY:** Take a moment to provide feedback.

# SFAP: Program Resources

The screenshot displays the THECB website's 'Program Resources' page. The navigation bar includes 'THECB', 'Plan, Pay, & Complete College', 'Institutional Resources & Programs', 'Data & Reports', 'Legislative & Media Resources', and 'About Us'. A search bar is located in the top right corner.

**Program Resources**  
Institutions can find information to assist with the administration of state financial aid programs through the following program resources:

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**2021-22 TASFA**

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In accordance with [TEC, Section 21.9925](#), male students must file the required Selective Service Statement of Registration Status with their institution or other entity granting or guaranteeing financial assistance. This includes grants, scholarships, loans, or other assistance funded by state revenue, including federal funds or gifts and grants accepted by the state.

- English Statement [PDF]
- Spanish Statement [PDF]

**Net Price Calculator (NPC)**

- State Net Price Calculator (NPC) Instructions

**Comprehensive Program Guidelines**

- 2022-2023 State Financial Aid Program Guidelines [PDF]
- 2021-2022 State Financial Aid Program Guidelines [PDF]
- 2020-2021 State Financial Aid Program Guidelines [PDF]

**Managing Programs**

- Grants and Special Programs Online Return of Funds Form
- Online Loans
- Electronic FV

**Web Portals**  
To add, update, or delete information, use the following web portals:

- MOVING TO THE NEW WEBSITE
- BY DATE
- CONTACT

**60x30TX**  
Texas Higher Education Coordinating Board

**FY 2022**  
Financial Aid Database (FAD) Report Manual 2021-22

Financial Aid Services  
Texas Higher Education  
Coordinating Board

CONTACT:  
FAD@thecb.texas.gov

# SFAA: Program Resources

**THECB** Plan, Pay, & Complete College > Institutional Resources & Programs > Data & Reports > Legislative & Media Resources

Public Community, Technical, & State Colleges

Public Universities & Health-Related Institutions

Private Postsecondary Institutions

OERTX Repository

Governor's Emergency Education Relief

Institutional Grant Opportunities

Funding & Facilities

Governing Board Member Training

Title IX Training

Star Awards Program 2021

**Student Financial Aid Programs**

Stay Connected

**Program Resources**

Exemptions and Waivers

Grant Programs

Loan Programs

Tuition Set-Asides

Work-Study & Scholarships

Net Price Calculator

### 2022-23 TASFA

**Texas Application for State Financial Aid** July 1, 2022 – June 30, 2023

The Texas Application for State Financial Aid (TASFA) is a free application that collects information to help determine eligibility for state (or institutional) financial aid programs administered by institutions of higher education in the state of Texas. Students classified as Texas residents who are not eligible to apply for federal financial aid using the Free Application for Federal Student Aid (FAFSA) are encouraged to complete the TASFA. To review the TASFA filing requirements, visit <https://tasfa.org/> or contact the financial aid office at the institution you plan to attend for the 2022-23 award year. Note: The federal application covers federal and state financial aid opportunities. If you meet the FAFSA filing requirements, then you should submit a completed FAFSA. You do not need to complete both the FAFSA and TASFA.

The state financial aid priority application deadline for many institutions of higher education is **January 15, 2022** for the 2022-23 award year. In order to be considered for the most financial aid that may be available to you, it is important to complete and submit this application with all required documentation to the financial aid office **on or before Jan. 15**. Note: Texas residency and final eligibility for financial aid can only be determined by the institution that you plan to attend.

To complete this application, answer each item within each section. If a question does not apply to you, answer N/A for not applicable. For clarification on certain items, refer to the TASFA Notice on pages 4 & 8. If you have further questions about this form, contact the financial aid office at your institution. Some institutions have an online version of the TASFA; check with your institution before filing out the pdf or paper version. Note: Personal information collected on the TASFA is protected under the Family Educational Rights and Privacy Act (FERPA) of 1974.

**SECTION ONE: STUDENT INFORMATION (See Notes for questions 5-8)**

1. Last Name	2. First Name	3. M.I.
4. Date of Birth	5. Social Security Number, DACA Number, or N/A	6. College Student ID # (if applicable)
7. Permanent Mailing Address	8. City	9. State
10. Zip Code	11. Phone Number	
12. Email Address	13. What will your high school (HS) completion status be when you begin college in the 2022-23 school year?	14. High School Name (if applicable)
15. High School City (if applicable)	16. HS State (if applicable)	17. Date of Graduation (if applicable)
18. Will you have your first bachelor's degree before you begin the 2022-23 school year?	19. Yes	20. No
21. What will your college grade level be when you begin the 2022-23 school year?	22. What degree or certificate will you be working on when you begin the 2022-23 school year?	

Never attended college  1st bachelor's degree   
 1st year undergraduate  2nd bachelor's degree   
 2nd year undergraduate/sophomore  Associate degree   
 3rd year undergraduate/junior  certificate or diploma   
 4th year undergraduate/senior  Teaching credential (emergency permit)   
 5th year/other undergraduate  Graduate or professional degree   
 1st year graduate/professional  Other/undecided   
 Continuing graduate/professional or beyond

Page 1

**Program Resources**

Institutions can find information to assist with:

**Grant Programs**

- Resources for state grant programs: Governor's Emergency Education Relief

**Loan Programs**

- Resources for low-interest loans available through the State

**Work-Study & Scholarships**

- Resources for Texas College Work-Study (TASSP)
- Resources for specific programs that are available through the State

**Exemptions and Waivers**

- Resources for specific programs that are available through the State

**Tuition Set-Asides**

- Information on Uniform Standards for Financial Reporting (USFR)
- Calculate Tuition Set-Aside Amounts

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The FAD Report is used to collect data for the State and generate additional statewide and institutional reports.

- FY 2022 FAD Comprehensive Report
- FY 2021 FAD Comprehensive Report

**State Campus Based Programs**

- FY 2021 State Campus-Based Program
- FY 2021 State Campus-Based Program

ization Grant (TEG); Texas Transfer Grant Pilot Program; and

Program, and the Texas Armed Services Scholarship Program

ine state aid program allocations, conduct compliance monitoring,

**Net Price Calculator (NPC)**

- State Net Price Calculator (NPC) Instructions

**Comprehensive Program Guidelines**

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- 2021-2022 State Financial Aid Program Guidelines [PDF]
- 2020-2021 State Financial Aid Program Guidelines [PDF]

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- Online Loans Return of Funds Form
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**CBPass**

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- CBPass Quick Start Guide
- CBPass Administrator Guide

**HelmNet (HHLOANS)**

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- HelmNet Change Transactions Instruction Guide [PDF]
- HelmNet Online Reporting Manual [PDF]

**CUSTOMER SATISFACTION SURVEY:** Take a moment to provide feedback.

# SFAP: Program Resources

The screenshot shows the THECB website's 'Program Resources' page. A large form titled 'SELECTIVE SERVICE STATEMENT OF REGISTRATION STATUS' is highlighted with a red border. The form includes instructions for male students to file a statement, a section for selecting an exemption reason (born female, under 18, registered, or over 18 and not registered), a certification line, and fields for Student ID, Signature, and Date. The form is dated 09/28/2021. Below the form, there is a link to 'English Statement [PDF]' and 'Spanish Statement [PDF]'. The page also features a navigation menu on the left, a search bar at the top right, and various resource links on the right side, including 'Net Price Calculator (NPC)', 'Comprehensive Program Guidelines', 'Managing Programs', 'Web Portals', 'MOVEit DMZ', 'CBPass', and 'HelmNet (HHLOANS)'.

# Student Resources: College For All Texans

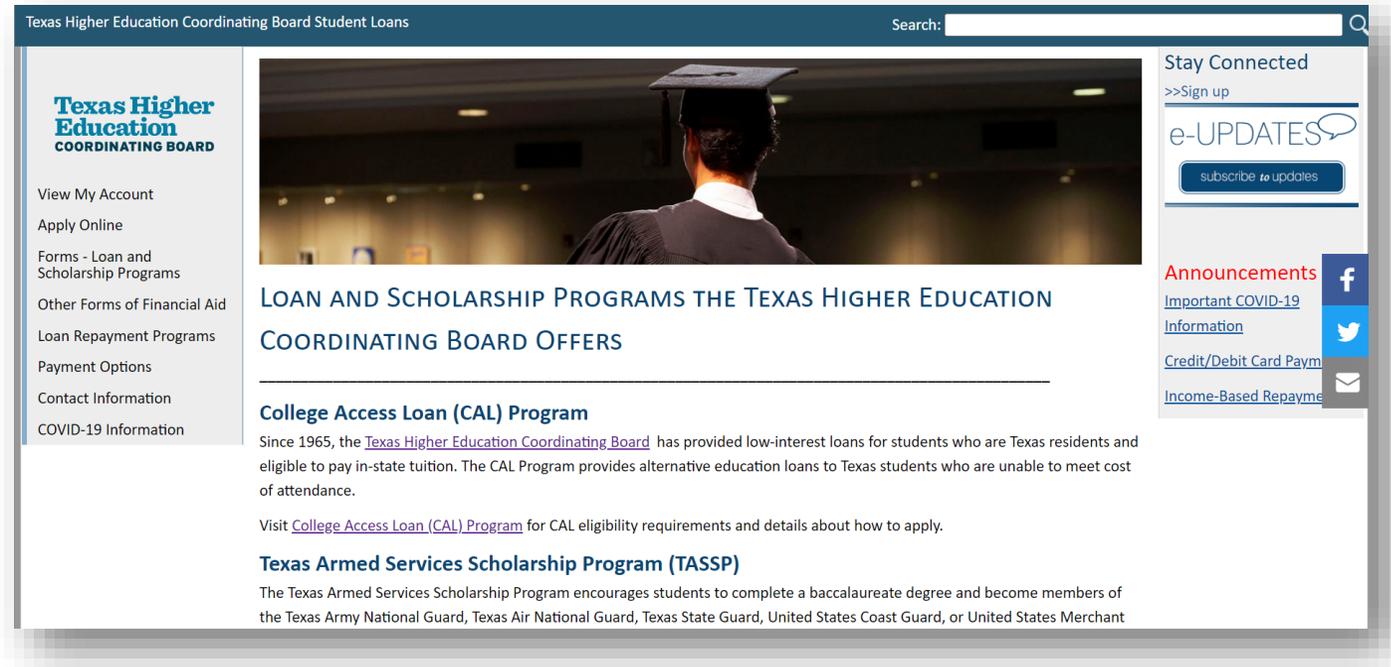
- Basic eligibility requirements for:
  - State Grants & Scholarships
  - Loan Programs
  - Exemption & Waiver Programs
  - Texas College Work-Study Program
- TASFA & Instructions
- State Net Price Calculator

The screenshot shows the homepage of the College For All Texans website. The header features the title "COLLEGE FOR ALL TEXANS" in large, bold, yellow letters on a dark red background. Below the header is a navigation menu with four main categories: "GET ALL THE FACTS", "MAKE A PLAN", "FINANCIAL AID", and "APPLY FOR COLLEGES". A "HELPFUL INFO" section is also visible. The main content area is divided into several sections. On the left, there are two featured articles: "Military" and "Adult Learners", each with a small portrait of a person. The central section is titled "Students" and features a large image of five diverse young adults. To the right of this image is a "College Locator" section with a "SEE MAP" button. Below that is a "State's Net Price Calculator (NPC)" section with a "CALCULATE" button. At the bottom right, there is a "How Ready Are You?" section with a "FIND OUT" button. The website has a clean, modern design with a color palette of dark red, yellow, and white.

[CollegeForAllTexans.com](http://CollegeForAllTexans.com)

# Student Resources: HHLoans

- CAL and TASSP eligibility information
- Account access for CAL and TASSP
- Forms (i.e., postponements, discharge, forgiveness)
- Loan Repayment Assistance Program (LRAP) information



Texas Higher Education Coordinating Board Student Loans

Search:

**Texas Higher Education COORDINATING BOARD**

- View My Account
- Apply Online
- Forms - Loan and Scholarship Programs
- Other Forms of Financial Aid
- Loan Repayment Programs
- Payment Options
- Contact Information
- COVID-19 Information

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**Announcements**

- Important COVID-19 Information
- Credit/Debit Card Paym
- Income-Based Repayme

**LOAN AND SCHOLARSHIP PROGRAMS THE TEXAS HIGHER EDUCATION COORDINATING BOARD OFFERS**

**College Access Loan (CAL) Program**

Since 1965, the [Texas Higher Education Coordinating Board](#) has provided low-interest loans for students who are Texas residents and eligible to pay in-state tuition. The CAL Program provides alternative education loans to Texas students who are unable to meet cost of attendance.

Visit [College Access Loan \(CAL\) Program](#) for CAL eligibility requirements and details about how to apply.

**Texas Armed Services Scholarship Program (TASSP)**

The Texas Armed Services Scholarship Program encourages students to complete a baccalaureate degree and become members of the Texas Army National Guard, Texas Air National Guard, Texas State Guard, United States Coast Guard, or United States Merchant

[www.HHLoans.com](http://www.HHLoans.com)

# HelmNet Certification

## Clarification

# Step 1: Borrower Query

The screenshot shows the THECB University website interface. At the top left is the logo for 60x30TX, Texas Higher Education Coordinating Board. Below it, the text 'THECBUniversity' is displayed. A navigation menu on the left includes links for 'Change Password' and 'Logout'. Under the heading 'New School Certification Inquiry', the 'Borrower Query' link is highlighted with a red arrow. Other links in the menu include 'Application Query', 'Loan Query', 'Disbursal Query', 'Loan Reporting', 'Login Tips', and 'ACH Enrollment Tips'. The main content area features a 'Welcome' message and a heading 'Welcome to the Texas Higher Education Coordinating Board'. An alert message states: 'ALERT: Effective Aug. 1, 2022, the College Access Loan (CAL) will change from 3.75% and carry a fixed interest rate of 5.35%. Borrowers who begin their CAL application process on or after Aug. 1, 2022, will be subject to this 5.35% interest rate.' Below the alert is a photograph of a student at a computer in a 'STUDENT ACCOUNTS' office. At the bottom, the footer contains the text 'Texas Higher Education Coordinating Board' and a list of links: 'Contact Us | THECB Home | HHLoans Home | Privacy and Security Policy | Compact with Texans'.

# Step 2: Enter Student Info

The screenshot displays the '60x30TX Texas Higher Education Coordinating Board' interface. The main section is titled 'Borrower Query' and contains a search form. The SSN field is populated with '100082500'. Below the search form, a table of results is shown with the following data:

SSN	Name	Request For ...
***-**-2500	STUDENT, TEST	

The interface also includes a sidebar with navigation links such as 'New School Certification Inquiry', 'Application Query', 'Borrower Query', 'Loan Query', 'Disbursal Query', 'Loan Reporting', 'Login Tips', and 'ACH Enrollment Tips'. A 'Return To Borrower Query' button is located below the search results table.

# Step 3: Go to the Applications Section

**60x30TX**  
Texas Higher Education Coordinating Board

THECBUniversity

Change Password Logout

Borrower Query Borrower Summary (TEST STUDENT)

### Borrower Summary

\*\*\*\*-\*\*-2500  
**STUDENT, TEST**  
3 APPROVED AVE  
AUSTIN, TX 78711

Reference Number: 9997891493  
Home Phone: (512) 777-5555  
Cell Phone: NOT ON FILE  
Work Phone: NOT ON FILE  
Email: TEST@TEST.COM

Start A School Initiated Loan Application [New School Certification](#)

Applications

#### Loan Applications on File

Application ID	Application Type	Requested Amount	Current Status	Status Date	CommonLine Unique ID
<a href="#">CL0001</a>	COLLEGE ACCESS LOAN	\$15,000.00	<a href="#">Click Here for Status</a>	08/25/2022	8120890003WIAV000

Texas Higher Education Coordinating Board

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# Step 4: Edit Certification Information

**60x30TX**  
Texas Higher Education Coordinating Board

THECBUniversity

Change Password Logout

New School Certification Inquiry

- Application Query
- Borrower Query
- Loan Query
- Disbursal Query

Loan Reporting  
Login Tips  
ACH Enrollment Tips

Borrower Query Borrower Summary (TEST STUDENT) ✖

### Borrower Summary

\*\*\*-\*\*-2500  
**STUDENT, TEST** ✖  
3 APPROVED AVE  
AUSTIN, TX 78711

Reference Number: 9997891493  
Home Phone: (512) 777-5555  
Cell Phone: NOT ON FILE  
Work Phone: NOT ON FILE  
Email: TEST@TEST.COM

Start A School Initiated Loan Application [New School Certification](#)

Applications

#### Loan Applications on File

Application ID	Application Type	Requested Amount	Current Status	Status Date	CommonLine Unique ID	
CL0001	COLLEGE ACCESS LOAN	\$15,000.00	<a href="#">Click Here for Status</a>	08/25/2022	8120890003WIAV000	<a href="#">Edit Certification Information</a>

Texas Higher Education Coordinating Board

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# Step 5: School Certification

**60.30TX**  
Texas Higher Education Coordinating Board

THECBUniversity  
Change Password Logout

[Borrower Query](#) [Borrower Summary \(TEST STUDENT\)](#) [School Certification](#)

### School Certification

<b>Loan Information</b>	
Application Type:	COLLEGE ACCESS LOAN
CommonLine Unique ID:	8120890003WIA4000
Application ID:	CL0001
School Code:	77777700
School Information:	THECB UNIVERSITY 777 UNIVERSITY AVE AUSTIN, TX 77777

<b>Enrollment Information</b>	
Grade Level	Select a Grade Level
Enrollment Status	Select an Enrollment Status
Academic loan period	08/22/2022 <small>8/28</small> to 05/15/2023 <small>5/28</small>
Anticipated Graduation Date	<small>8/28</small>

<b>Financial Aid Information</b>	
Requested Loan Amount	15000
Cost of Attendance	
Estimated Financial Aid	
Certified Loan Amount	

<b>Borrower Information</b>	
First Name	TEST
Middle Initial	
Last Name	STUDENT
Date of Birth	01/01/2004
SSN	***-**-2500
Street Address 1	3 APPROVED AVE
Street Address 2	
City	AUSTIN
State	Texas
ZIP	78711 -

<b>Disbursal Information</b>	
Number of Disbursals	Select the Number of Disbursals
Disbursal 1 Date	<small>8/28</small>
Disbursal 1 Amount	
Disbursal 2 Date	<small>8/28</small>
Disbursal 2 Amount	
Disbursal 3 Date	<small>8/28</small>
Disbursal 3 Amount	
Disbursal 4 Date	<small>8/28</small>
Disbursal 4 Amount	

# Step 5: School Certification, continued

## Certification

I have applied or cause to have applied the rules of the College Access and the Hinson-Hazlewood College Student Loan Programs and certify the following, to the best of my knowledge:

1. The borrower named on this application is an eligible student in accordance with the rules of the College Access and the Hinson-Hazlewood College Student Loan Programs,
2. The borrower is not incarcerated,
3. The borrower is eligible for a loan in the amount certified,
4. The disbursement schedule complies with the requirements of the College Access and the Hinson-Hazlewood College Student Loan Programs,
5. Based on records available and inquiry made the borrower is not liable for an overpayment on any state or federal grant,
6. The information provided is true, complete, and accurate,
7. The borrower's request for the loan can be evidenced in our Financial Aid Office by the borrower's active OR passive confirmation of our offer of the proposed loan amount.

The amount of this loan may not exceed the difference between the cost of attendance and other forms of student assistance for which the student may be eligible. Other sources of student assistance include gifts, grants, scholarships, federal Perkins loans (to the extent that your institution has available Perkins funds), and Stafford loans (subsidized and unsubsidized), but not federal PLUS loans.

Certify

Submit

[Return To Borrower Summary \(TEST STUDENT\)](#)

# Texas Comptroller Closure Updates

State Financial Aid Impact

# Comptroller Closure Impacts

The closure starts at 7PM on Wednesday, Aug 31 through Thursday, Sept 1. and re-opens at 7AM on Friday, Sept 2.

## Grants and Special Programs

- Payments from the THECB will begin on September 2, 2022.

## College Access Loan (CAL):

- Loan Acceptance Disclosure (LAD) must have been completed by **Aug. 15, 2022**, for funds to arrive before the Comptroller shut down on Aug. 31, 2021.

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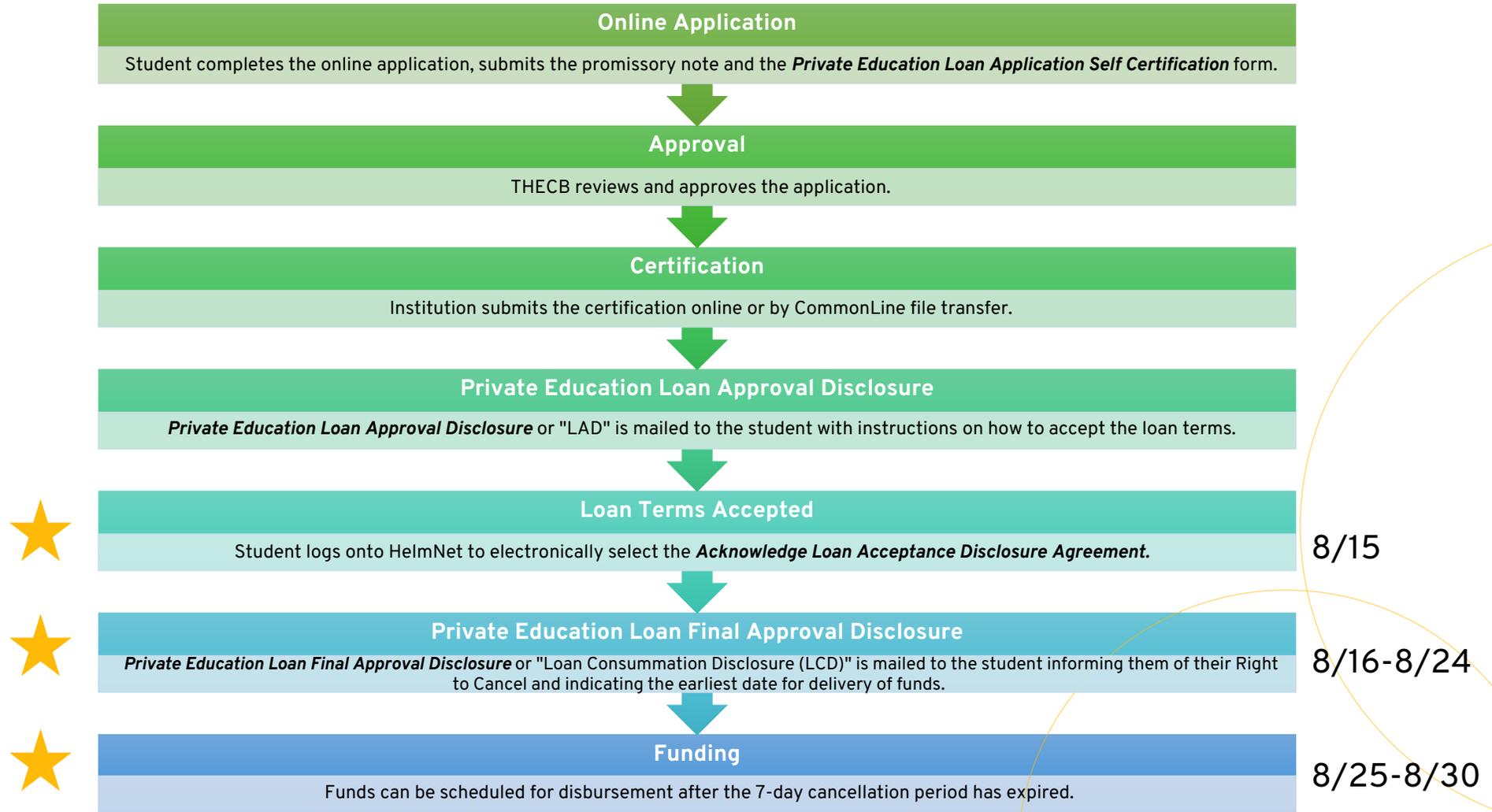
# HelmNet Reporting Tool

- Administrators can access the **Borrower Summary** tab to determine if the LAD has been acknowledged on the loan application checklist by searching the student's account.

Status: Incomplete

Task	Completion Date	Responsibility
✓ Borrower Application Completed ?	7/31/2021	Borrower
✓ Borrower Application Signed ?	7/31/2021	Borrower
✓ Private Education Loan Applicant Self-Certification (BCF) Signed ?	7/31/2021	Borrower
✓ Cosigner Application Completed ?	7/31/2021	Cosigner
✓ Cosigner Application Signed ?	7/31/2021	Cosigner
✓ Credit Approved ?	5/13/2021	Lender
✓ Lender Approval Completed ?	8/4/2021	Lender
✓ School Certification Completed ?	8/4/2021	School
✓ Loan Guaranteed ?	8/4/2021	Lender
✓ Private Education Loan Approval Disclosure (LAD) Sent ?	8/4/2021	Lender
— Private Education Loan Approval Disclosure (LAD) Accepted ?		Borrower
— Private Education Loan Final Approval (LCD) form Sent ?		Lender
— Required Right to Cancel Waiting Period ?		Borrower
— Ready to Disburse ?		Lender

# Disbursement Process Overview



# 2023-24 TASFA

## Updates

# Online TASFA Update

An announcement was sent on Aug. 26 to communicate that the 2023-24 Online TASFA will not launch Oct. 1, 2022.

Dear Colleagues,

The agency is working hard to finalize the development of the Online TASFA. Unfortunately, the product's 2023-2024 release is delayed. To ensure students can maximize financial aid funding, we are encouraging students to complete the paper TASFA starting on October 1, 2022.

Extending the Online TASFA timeline will enable us to provide adequate training to educators, students, and families and improve data transmission with institutions. In the meantime, we are working to ensure students and institutions have a high-quality experience with the online TASFA by doing extensive testing both internally and externally. We also are planning outreach to support educators, students, and their families when the product launches.

As we work to finalize the Online TASFA, we will alert stakeholders of new release dates and other milestones. For institutions that have their own Online TASFA, we will reach out to you individually to discuss what this means for you this year.

# Paper TASFA

- A DRAFT Paper TASFA will be sent to institutions in September to prepare for the Oct. 1, 2022 release. This version will not be fillable and **should NOT be distributed** to students since final changes may be needed.
- The final English and Spanish versions will be published Oct, 1, 2022 on College for All Texans and the SFAP webpages.
- As a reminder, some questions have been removed from the TASFA based on the committee's recommendations which include:

# 17	#19	#20	#22	#23	#25	#26	#27
Date of graduation	College grade level	Degree/ Certificate attempting	Number of credits enrolled	Associate degree for transfers	Conviction restrictions	Previously received state aid	Work authorization and work-study interest

NOTE: All institutions are required in 2023-24 to accept the TASFA from eligible students.

# Reminders, Updates, and Deadlines

# Reminders, Updates, and Deadlines

## General Reminders

- Texas Transfer Grant Informational Webcast - **September 1, 2022**
- Institutions can start requesting funds for FY 2023
- Comprehensive Program Guidelines available online
- Fall 2022 Institutional Calendar
- Exemption and waiver guidelines updates

## Updates

- Paper TASFA 23-24 draft (Coming soon)
- State Campus-Based Report FY 2022 (Coming soon)

## Deadlines

- **Deadline to expend** (e.g., spend, pay out, utilize, etc.) or return **2021-22 (FY 2022)** TCWS funds – **August 31, 2022**
- **Deadline to validate** 2021-22 (FY 2022) FAD Cycle Two – **Aug. 22, 2022**
- **Deadline to communicate** ineligible Good Neighbor Program recipients – **Oct. 15, 2022**

# Contact Student Financial Aid Programs

The following phone lines are available for borrower and the public:

## Borrower Services

- Student Borrowers (Cosigners): (800) 242-3062

## Texas Financial Aid Information Center

- Public Line: (888) 311-8881

Contact Financial Aid Services in one of the following ways:

## FAS Institutional Phone Line

- Institutions Only: (844) 792-2640

Submit inquiries online through the [CONTACT US](#) web form.



Phone lines –  
Hours of Operation:  
Mon-Fri  
8 a.m. to 5 p.m.  
(Closed 12-1 daily)

# Submit a CONTACT US

To ensure inquiries are routed correctly, complete these steps:

- Select “**Institution**” in *Received From* box.
- Enter the institution’s full name.
- Always select “**Financial Aid Question**” as the Contact Reason.
- Describe your inquiry in 4000 characters or less.
- Provide the best **direct phone number** to reach you.

**Texas Higher Education Coordinating Board**

### Contact Us

*An asterisk \* by the field indicates a required field!*

**Received From\***

**Institution**

**Contact Reason\***

**Description\***   
4000 characters max

Please do NOT include your full Social Security Number inside the issue description. If you have a question about the status of a new loan application, accounts in repayment, or deferments, please use the last four digits of your SSN instead.

**Is this a complaint** No  Yes

**Contact Preference** E-MAIL  LETTER  PHONE

**Salutation\***

**First Name\***

**Last Name\***

**E-mail\***

**Phone (10-digit)**  **Phone Ext**

**Mail Address**

**Mail Address2**

**Mail Address3**

**City**

**State**

**Zip Code (5-digit)**

| [Help](#)

A woman in a white lab coat is looking at a laptop screen in a laboratory setting. The image is overlaid with a dark teal background and a thin yellow circular line on the left and right sides.

# **Texas Higher Education**

## **COORDINATING BOARD**

Questions?