

# State Financial Aid Monthly Webcast

August 30, 2022

# Topics of Discussion



Online Resource  
Overview

HelmNet  
Certification

Texas Comptroller  
Closure Updates

TASFA  
Updates

Reminders, Updates,  
and Deadlines

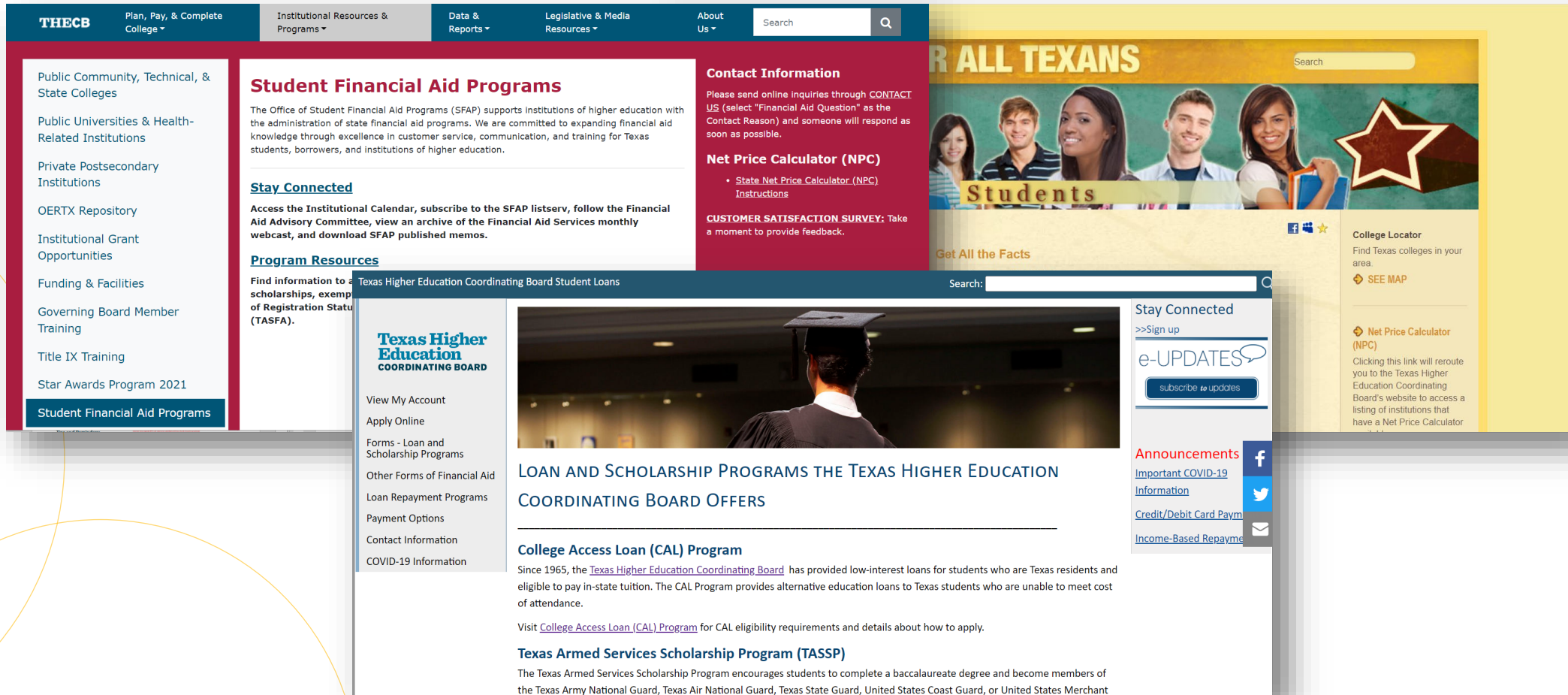
Questions

# Online Resource Overview

# THECB Websites

[HigherEd.Texas.gov](http://HigherEd.Texas.gov)

[Collegeforalltexans.com](http://Collegeforalltexans.com)



The image shows a collage of three website screenshots. The top left is the THECB homepage with a dark blue header and a sidebar listing various services. The top right is the Collegeforalltexans.com homepage with a yellow header and a banner for students. The bottom center is a screenshot of the Texas Higher Education Coordinating Board website, featuring a search bar, a navigation menu, and a main content area with sections for loan and scholarship programs.

**THECB Website:**

- Header: THECB, Plan, Pay, & Complete College, Institutional Resources & Programs, Data & Reports, Legislative & Media Resources, About Us, Search.
- Sidebar:
  - Public Community, Technical, & State Colleges
  - Public Universities & Health-Related Institutions
  - Private Postsecondary Institutions
  - OERTX Repository
  - Institutional Grant Opportunities
  - Funding & Facilities
  - Governing Board Member Training
  - Title IX Training
  - Star Awards Program 2021
  - Student Financial Aid Programs**
- Main Content:
  - Student Financial Aid Programs**

The Office of Student Financial Aid Programs (SFAP) supports institutions of higher education with the administration of state financial aid programs. We are committed to expanding financial aid knowledge through excellence in customer service, communication, and training for Texas students, borrowers, and institutions of higher education.

**Stay Connected**

Access the Institutional Calendar, subscribe to the SFAP listserv, follow the Financial Aid Advisory Committee, view an archive of the Financial Aid Services monthly webcast, and download SFAP published memos.

**Program Resources**

Find information to a scholarships, exemp of Registration Statu (TASFA).
  - Contact Information**

Please send online inquiries through CONTACT US (select "Financial Aid Question" as the Contact Reason) and someone will respond as soon as possible.

**Net Price Calculator (NPC)**

    - State Net Price Calculator (NPC) Instructions

**CUSTOMER SATISFACTION SURVEY:** Take a moment to provide feedback.

**Collegeforalltexans.com Website:**

- Header: R ALL TEXANS, Search.
- Banner: Students, Get All the Facts.
- College Locator: Find Texas colleges in your area. SEE MAP.
- Net Price Calculator (NPC): Clicking this link will reroute you to the Texas Higher Education Coordinating Board's website to access a listing of institutions that have a Net Price Calculator.

**Texas Higher Education Coordinating Board Website:**

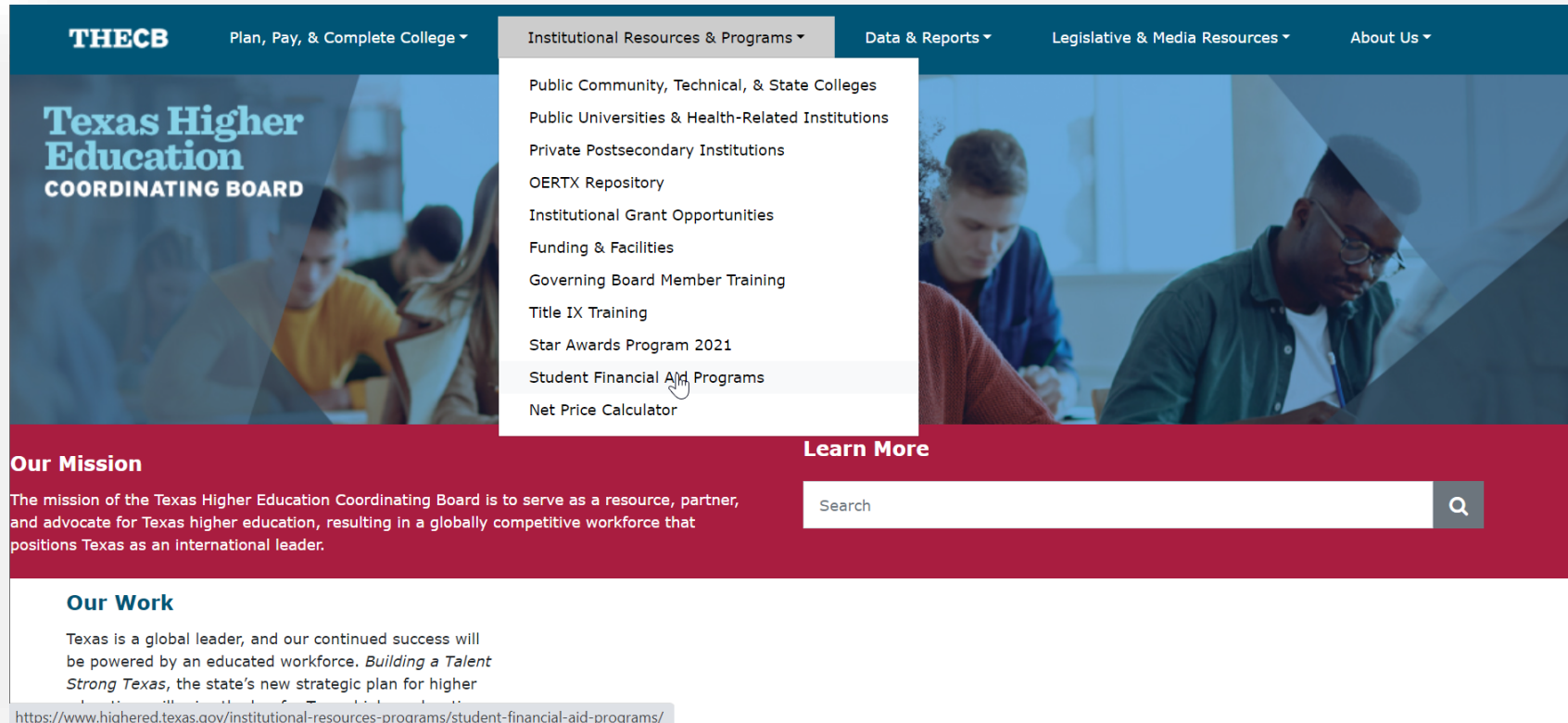
- Header: Texas Higher Education Coordinating Board Student Loans, Search.
- Navigation:
  - View My Account
  - Apply Online
  - Forms - Loan and Scholarship Programs
  - Other Forms of Financial Aid
  - Loan Repayment Programs
  - Payment Options
  - Contact Information
  - COVID-19 Information
- Main Content:
  - LOAN AND SCHOLARSHIP PROGRAMS THE TEXAS HIGHER EDUCATION COORDINATING BOARD OFFERS**
  - College Access Loan (CAL) Program**

Since 1965, the [Texas Higher Education Coordinating Board](#) has provided low-interest loans for students who are Texas residents and eligible to pay in-state tuition. The CAL Program provides alternative education loans to Texas students who are unable to meet cost of attendance.

Visit [College Access Loan \(CAL\) Program](#) for CAL eligibility requirements and details about how to apply.
  - Texas Armed Services Scholarship Program (TASSP)**

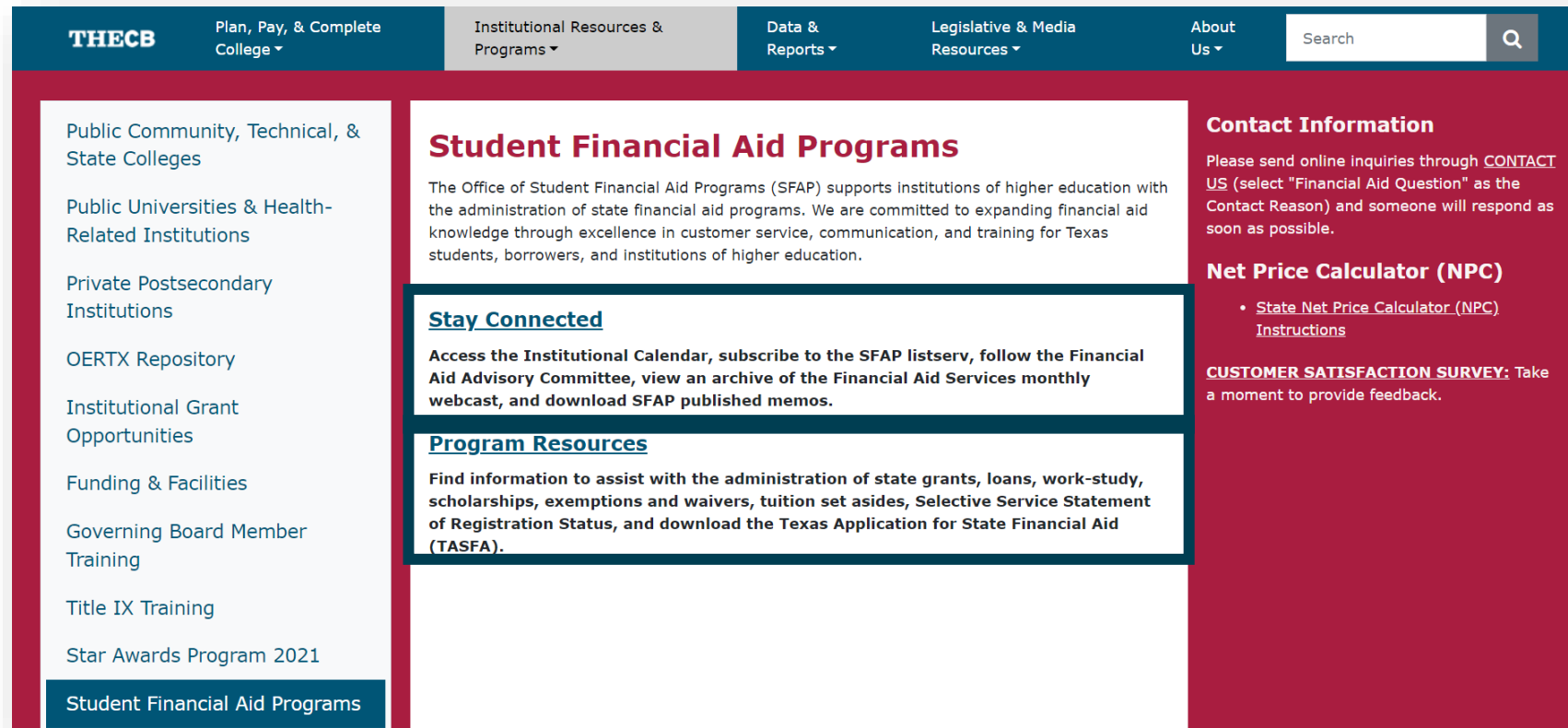
The Texas Armed Services Scholarship Program encourages students to complete a baccalaureate degree and become members of the Texas Army National Guard, Texas Air National Guard, Texas State Guard, United States Coast Guard, or United States Merchant

# Institutional Resources: Student Financial Aid Programs Webpage



[www.highered.texas.gov](https://www.highered.texas.gov/institutional-resources-programs/student-financial-aid-programs/)

# Student Financial Aid Programs Webpage





# SFAP: Contact Us

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Private Postsecondary  
Institutions

OERTX Repository

Institutional Grant  
Opportunities

Funding & Facilities

Governing Board Mem  
Training

Title IX Training

Star Awards Program

Student Financial Aid

Texas Higher Education Coordinating Board

60x30TX

Board Members | Commissioner | Agency Info | Index A-Z | Search:

Contact Us

An asterisk \* by the field indicates a required field!

Received From\*

STUDENT

Institution

Contact Reason\*

-- please select an item --

Description\*

4000 characters max

Please do NOT include your full Social Security Number inside the issue description. If you have a question about the status of a new loan application, accounts in repayment, or deferments, please use the last four digits of your SSN instead.

Is this a complaint

No ☒ Yes ☐

Contact Preference

E-MAIL ☒ LETTER ☐ PHONE ☐

Salutation\*

Dr.

First Name\*

Last Name\*

E-mail\*

Phone (10-digit)

Phone Ext

Mail Address

Mail Address2

Mail Address3

City

State

-- please select State --

Zip Code (5-digit)

Submit

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College for all Texans

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Net Price Calculator (NPC)

State Net Price Calculator (NPC)

Instructions


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- [08/26/2022 ALERT: 2023-2024 Texas Application for State Financial Aid \(TASFA\) Dear Colleague \[PDF\]](#)
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- [07/27/2022 Educational Aide Exemption \(EAE\) FY 2023 Application Memo \[PDF\]](#)
- [07/27/2022 Toward EXcellence, Access, and Success \(TEXAS\) Grant FY 2023 Final Allocations Memo \[PDF\]](#)

### WEBCAST ARCHIVES

Did you miss a webcast? Don't worry, you can still watch the recorded version by visiting [Webcast Archives](#).

### STUDENT FINANCIAL AID PROGRAMS LISTSERV

Subscribe to receive memos, notifications, reminders and announcements through the [GovDelivery listserv system](#).

### INSTITUTIONAL CALENDAR

Download the Institutional Calendar of events, deadlines, agency closures, and agency limited staff days.

- [Institutional Financial Aid Calendar Fall 2022 \[PDF\]](#)
- [Institutional Financial Aid Calendar Summer 2022 \[PDF\]](#)
- [Institutional Financial Aid Calendar Spring 2022 \[PDF\]](#)
- [Institutional Financial Aid Calendar Fall 2021 \[PDF\]](#)

### FINANCIAL AID ADVISORY COMMITTEE

Follow the Financial Aid Advisory Committee and provide the THECB with advice and recommendations regarding the development, implementation, and evaluation of state financial aid programs for college students.

### ARCHIVE MEMOS

**Memos 2022** [Expand](#)

**Memos 2021** [Expand](#)

**Memos 2020** [Expand](#)

## STUDENT FINANCIAL AID WEBCAST

TUESDAY, AUGUST 30, 2022

1:30 - 2:30 P.M. (CST)

### TOPICS

- Online Resources Review
- Comptroller Closure Impacts
- HelmNet Certification Overview
- Texas Application for State Financial Aid (TASFA) Updates
- Reminders, Updates, and Deadlines
- Questions

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## Texas Higher Education COORDINATING BOARD

1200 East Anderson Lane, Austin, TX 78752  
Mail: PO Box 12788, Austin, TX 78711-2788  
Phone: 512-427-6101  
Fax: 512-427-6127

To: Directors of Financial Aid  
Public and Private/Independent Institutions of Higher Education

From: DeChà Reid  
Senior Director, Financial Aid Services

Date: August 18, 2022

Subject: State Financial Aid Reminders, Process and Resource Updates

As we begin the new fiscal year, the Office of Student Financial Aid Programs (SFAP) would like to provide institutions with some reminders and updated resources that can be used throughout the year.

### Reminders

#### FY 2022 Financial Aid Database (FAD) Cycle Two Validation

All institutions are required to submit and validate data for Financial Aid Database (FAD) cycle two by Aug. 22, 2022. Institutions are not required to reconcile state aid programs during cycle two. Please refer to the [Financial Aid Database \(FAD\) Reporting Cycle Two - FY 2022 \(2021-22\) memo](#) for more information.

#### Comptroller Closure

As a reminder, the Texas Comptroller's office payment system USAS, will be down from 7 p.m. Aug. 31 through 7 a.m. Sept. 1, 2022, for year-end processing. The THECB will resume processing all grant, loan, scholarship, and exemption program funds on Sept. 6, 2022, after the Labor Day holiday. Please refer to the [State Financial Aid Processing Schedule Update memo](#) for more information.

#### Funds Request Process

##### Grant Programs

Institutions can begin submitting FY 2023 funds requests through [CBPass – Grant Payment Portal \(GPP\)](#) for the three state grant programs which include [Toward Excellence, Access and Success \(TEXAS\) Grant](#), [Texas Educational Opportunity Grant \(TEOG\)](#) and [Tuition Equalization Grant \(TEG\)](#). Please note that the additional funding (Strategy B.1.10) that was communicated in the final allocations for each program can be requested using a dedicated [2022-23 FY 2023\) B.1.10 Strategy - Funds Request Form](#). Institutions **must** utilize their original allocation in GPP prior to requesting any B.1.10 funding.

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# SFAP: Stay Connected

The screenshot displays the THECB website's navigation and content. The top navigation bar includes links for 'Plan, Pay, & Complete College', 'Institutional Resources & Programs', 'Data & Reports', 'Legislative & Media Resources', and 'About Us'. A search bar is located on the right. The left sidebar lists various institutional resources, with 'Student Financial Aid Programs' highlighted. The main content area features a 'Memos 2022 Expand' section with a list of 20 PDF links, a 'STUDENT FINANCIAL AID WEBCAST' section for Tuesday, August 30, 2022, at 1:30 - 2:30 P.M. (CST), and a 'Join Microsoft Teams Webcast' button. Below the webcast section is the 'Contact Information' and 'CUSTOMER SATISFACTION SURVEY' section. The bottom of the page shows the 'ARCHIVE MEMOS' section with links for 2022, 2021, and 2020.

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**Memos 2022 Expand**

- 07/22/2022 Educational Aide Exemption (EAE) FY 2023 Final Allocations Memo [PDF]
- 07/22/2022 Texas College Work-Study (TCWS) FY 2023 Final Allocations Memo [PDF]
- 07/14/2022 College Access Loan (CAL) 2022 Interest Rate Change Memo [PDF]
- 07/06/2022 Texas Armed Services Scholarship FY 2023 Award Amount Memo [PDF]
- 07/01/2022 Tuition Equalization Grant FY 2022 Engagement Guide Memo [PDF]
- 06/15/2022 Financial Aid Database FY 2022 Reporting Cycle Two Memo [PDF]
- 06/09/2022 CAL, TASSP, EAE, TCWS, WSMP, Bilingual Ed FY 2023 Program Guidelines Memo [PDF]
- 05/23/2022 TEXAS Grant, TEOG, TEG FY 2023 Program Guidelines Memo [PDF]
- 05/17/2022 Good Neighbor Program FY 2023 Selected Students Memo [PDF]
- 05/17/2022 User Access 2022 Annual Review for Financial aid Web Portals Memo [PDF]
- 05/10/2022 TASFA FY 2024 File Layout Memo [PDF]
- 04/12/2022 Authority to Transfer Funds FY 2022 Process Memo [PDF]
- 04/06/2022 Tuition Equalization Grant (TEG) FY 2022 Final Allocation Memo [PDF]
- 03/29/2022 Net Price Calculator FY 2023 Annual Update Memo [PDF]
- 03/01/2022 Additional Grant Funds FY 2022 B.1.10 Strategy Funds Request Form Memo [PDF]
- 02/28/2022 Financial Aid Database FY 2022 Reporting Cycle One Memo [PDF]
- 02/22/2022 Texas State Financial Aid FY 2023 Opt-in Opt-Out Form Memo [PDF]
- 02/02/2022 Good Neighbor Program FY 2023 Memo [PDF]
- 01/14/2022 TEXAS Grant and Texas Educational Opportunity Grant FY 2023 Award Amounts Memo [PDF]
- 01/12/2022 State Financial Aid FY 2022 Resource Updates and Reminders Memo [PDF]

**STUDENT FINANCIAL AID WEBCAST**

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1:30 - 2:30 P.M. (CST)

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**CUSTOMER SATISFACTION SURVEY:** Take a moment to provide feedback.

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**Memos 2022 Expand**

**Memos 2021 Expand**

**Memos 2020 Expand**

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### Contact Information

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**FEEDBACK SURVEY:** Take a moment to provide feedback.

## Webcast Archives

Did you miss a webcast? Don't worry, you can still watch the recorded version. Below are links to all of our past webcast and a copy of the presentation.

Provide us your feedback and ideas for an upcoming webcast by completing our short [Webcast Survey](#).

[+ State Financial Aid Webcast July 26, 2022](#)

#### Topics of discussion

- Fund Process Overview
- College Access Loan Interest Rate
- Texas Application for State Financial Aid (TASFA) Updates
- THECB Moves Downtown
- Reminders, Updates, and Deadlines


[State Financial Aid Webcast July 26, 2022 \[Video\]](#)

[State Financial Aid Webcast July 26, 2022 \[PDF\]](#)

[+ State Financial Aid Webcast June 28, 2022](#)

[+ State Financial Aid Webcast May 24, 2022](#)

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**Memos 2021** [Expand](#)

**Memos 2020** [Expand](#)

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**Texas Higher Education**  
COORDINATING BOARD

**Student Financial Aid Programs**  
**2022-23 (FY 2023) Institutional Calendar**  
Fall 2022

September 2022						
S	M	T	W	TH	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

October 2022						
S	M	T	W	TH	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

November 2022						
S	M	T	W	TH	F	S
						1
						2
						3
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

December 2022						
S	M	T	W	TH	F	S
						1
						2
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Date	Description
09/01 (Thu)	First official day of the state fiscal year 2022-23 (FY 2023)
09/05 (Mon)	THECB Closed - Labor Day
09/27 (Tue)	Monthly Webcast
09/28 (Wed)	First day to submit 2021-22 (FY 2022) FAD Cycle Three

Date	Description
10/03 (Mon)	2023-24 (FY 2024) paper TASFA available to students
10/25 (Tue)	Monthly Webcast
10/28 (Fri)	Deadline to submit 2021-22 (FY 2022) State Campus-Based Report
10/31 (Mon)	Deadline for Legislators to submit FY 2023 TASSP nominations

Date	Description
11/11 (Fri)	THECB Closed - Veterans Day
11/15 (Tues)	Deadline for institutions to certify FY 2023 TASSP Application
11/18 (Fri)	Deadline to submit User Access Institutional Roles Survey
11/24-11/25	THECB Closed - Thanksgiving Holiday

Date	Description
12/05 (Mon)	Deadline to certify 2021-22 (FY 2022) FAD Cycle Three
12/23-12/26	THECB Closed - Christmas Holiday

**Legend**

**FAD:** Financial Aid Database Report  
**TASFA:** Texas Application for State Financial Aid  
**TASSP:** Texas Armed Services Scholarship Program

■ Deadline ■ Alert ■ Agency Closure

For questions, please contact Financial Aid Services at (844) 792 2640 or through [CONTACT US](#) (select "Financial Aid Question" as the Contact Reason).

As of 08/18/2022

# SFAP: Program Resources

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Program Resources

Exemptions and Waivers

Grant Programs

Loan Programs

Tuition Set-Asides

Work-Study & Scholarships

Net Price Calculator

Program Resources

Institutions can find information to assist with the administration of state financial aid programs through the following program resources:

Grant Programs

- Resources for state grant programs: Toward Excellence, Access, and Success (TEXAS) Grant; Texas Educational Opportunity Grant (TEOG); Tuition Equalization Grant (TEG); Texas Transfer Grant Pilot Program; and Governor's Emergency Education Relief (GEER) State Grant.

Loan Programs

- Resources for low-interest loans available to Texas residents: College Access Loan (CAL) and Texas B-On-Time (BOT) Loan.

Work-Study & Scholarships

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- Spanish Statement [PDF]

Net Price Calculator (NPC)

- State Net Price Calculator (NPC) Instructions

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Managing Programs

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Web Portals

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- MOVEit DMZ User Guide [PDF]

CBPass

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- CBPass Administrator Guide

HelmNet (HHLOANS)

- HelmNet (HHLOANS) Login
- HelmNet Change Transactions Instruction Guide [PDF]
- HelmNet Online Reporting Manual [PDF]

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# SFAP: Program Resources

The screenshot shows the THECB website's 'Program Resources' page. The left sidebar contains a navigation menu with categories like 'Public Community, Technical, & State Colleges', 'Public Universities & Health-Related Institutions', and 'Student Financial Aid Programs'. The main content area is titled 'Program Resources' and lists various aid programs under subheadings: Grant Programs, Loan Programs, Work-Study & Scholarships, Exemptions and Waivers, and Tuition Set-Asides. Three callout boxes are overlaid on the page: 1. 'FIREFIGHTERS ENROLLED IN FIRE SCIENCE COURSES' with a link to 'Fire Fighters Enrolled in Fire Science Courses Guidelines [PDF]'. 2. 'FOSTER CARE EXEMPTION' with a link to 'Foster Care Exemption Fact Sheet [PDF]'. 3. 'GOOD NEIGHBOR PROGRAM (GNP)' with links to 'Good Neighbor Program (GNP) Guidelines [PDF]', 'FY 2023 GNP Online Recommendation Instructions [PDF]', and 'CBPass log-in'. A fourth callout box, 'TEXAS COLLEGE WORK-STUDY (TCWS)', is positioned over the 'Work-Study & Scholarships' section, providing details about the program and listing several PDF guidelines and allocation documents from FY 2021 to FY 2023.

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Loan Programs  
Tuition Set-Asides  
Work-Study & Scholarships  
Net Price Calculator

### Program Resources

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#### Financial Aid Database (FAD) 5

The FAD Report is used by institutions to track financial aid allocations, conduct compliance monitoring, and provide data to the state.

### TEXAS COLLEGE WORK-STUDY (TCWS)

TCWS program funds are available to eligible students attending public and private/independent institutions of higher education, as defined in TEC Section 61.003(8). This program is authorized by [TEC, Chapter 56, Subchapter E, Section 56.073](#). Rules establishing procedures to administer the subchapter can be found in [Title 19 of the TAC, Chapter 22, Subchapter G](#).

- [FY 2023 TCWS Guidelines \[PDF\]](#)
- [FY 2023 TCWS Final Allocations \[PDF\]](#)
- [FY 2022 TCWS Guidelines \[PDF\]](#)
- [FY 2022 TCWS Revised Final Allocations \[PDF\]](#)
- [FY 2021 TCWS Guidelines \[PDF\]](#)
- [FY 2021 TCWS Allocations \[PDF\]](#)

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- [2021-22 TASFA Application and Instructions \[PDF\]](#)
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### FIREFIGHTERS ENROLLED IN FIRE SCIENCE COURSES

- [Fire Fighters Enrolled in Fire Science Courses Guidelines \[PDF\]](#)

### FOSTER CARE EXEMPTION

- [Foster Care Exemption Fact Sheet \[PDF\]](#)

### GOOD NEIGHBOR PROGRAM (GNP)

- [Good Neighbor Program \(GNP\) Guidelines \[PDF\]](#)
- [FY 2023 GNP Online Recommendation Instructions \[PDF\]](#)
- [CBPass log-in](#)

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- Comp
- M

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- Reporting Manual [PDF]

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Grant Programs  
Loan Programs  
Tuition Set-Asides  
Work-Study & Scholarships  
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**Work-Study & Scholarships**

- Resources for Texas College Work-Study (TCWS) and the Work-Study (TASSP).

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## Transferring Funds

Effective for the 2021-22 award year, the allowable amounts for the Authority to Transfer Funds process have changed as a result of the 87th Legislative Session. Institutions participating in a combination of Texas College Work-Study (TCWS) or Work-Study Student Mentorship Program (WSMP) and one of the three state grant programs (TEXAS Grant, TEOG, and TEG), may transfer up to **25%** of the institution's total annual program allocation or **\$60,000** (whichever is less) between programs within the relevant fiscal year.

Please note that while the Texas Administrative Code (TAC) rule under [TAC, Title 19, Section 22.11](#) is in the process of being amended, this update is already in effect, as of Sept. 1, 2021. The updated rule for the Authority to Transfer Funds will be available in 2022.

## Managing Programs

- [Online Loans Return of Funds Forms](#)
- [Grants and Special Programs Online Return of Funds Form](#)
- [Electronic Funds Transfer Instructions](#)

## Web Portals

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## Scholarship Consanguinity or Affinity Statement

Prior to receiving a scholarship administered by or originating from an institution of higher education, a student must file a written statement (provided below) indicating whether the person is related within the third degree by consanguinity or the second degree by affinity to a current member of the governing board of the institution or system. For more information, visit the [College for All Texans website](#).

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- MOVING TO THE NEW WEBSITE
- BY THE WAY
- CONTACT

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Texas Higher Education Coordinating Board

**FY 2022**

**Financial Aid Database (FAD) Report Manual 2021-22**

Financial Aid Services  
Texas Higher Education  
Coordinating Board

CONTACT:  
[FAD@thecb.texas.gov](mailto:FAD@thecb.texas.gov)

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Loan Programs

Resources for low-interest loans available through the State of Texas

Work-Study & Scholarships

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Resources for specific programs that may be exempt from certain requirements

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Texas Application for State Financial Aid

July 1, 2022 - June 30, 2023

The Texas Application for State Financial Aid (TASFA) is a free application that collects information to help determine eligibility for state (or institutional) financial aid programs administered by institutions of higher education in the state of Texas. Students classified as Texas residents who are not eligible to apply for federal financial aid using the Free Application for Federal Student Aid (FAFSA) are encouraged to complete the TASFA. To review the TASFA filing requirements, visit [texas.gov](#) or contact the financial aid office at the institution you plan to attend for the 2022-23 award year. Note: The federal application covers federal and state financial aid opportunities. If you meet the FAFSA filing requirements, then you should submit a completed FAFSA. You do not need to complete both the TASFA and FAFSA.

The state financial aid priority application deadline for many institutions of higher education is January 15, 2022 for the 2022-23 award year. In order to be considered for the most financial aid that may be available to you, it is important to complete and submit this application with all required documentation to the financial aid office as early as possible. Jan. 15, 2022. Note: Texas residency and final eligibility for financial aid can only be determined by the institution that you plan to attend.

To complete this application, answer each item within each section. If a question does not apply to you, answer N/A for not applicable. For clarification on certain items, refer to the TASFA Notice on pages 6 & 8. If you have further questions about this form, contact the financial aid office at your institution. Some institutions have an online version of the TASFA, check with your institution before filing out the pdf or paper version. Note: Personal information collected on the TASFA is protected under the Family Educational Rights and Privacy Act (FERPA) of 1974.

SECTION ONE: STUDENT INFORMATION (See notes for questions 1-8)

1. Last Name

2. First Name

3. M.I.

4. Date of Birth

5. Social Security Number, DACA Number, or N/A

6. College Student ID # (if applicable)

7. Permanent Mailing Address

8. State

9. Zip Code

10. Phone Number

11. Email Address

12. High School Diploma

13. When will your high school (HS) completion status be when you begin college in the 2022-23 school year?

14. High School Name (if applicable)

15. High School City (if applicable)

16. HS State (if necessary)

17. Date of Graduation (if not HS)

18. Will you have your first bachelor's degree before you begin the 2022-23 school year?

19. What will your college grade level be when you begin the 2022-23 school year?

20. What degree or certificate will you be working on when you begin the 2022-23 school year?

Never attended college

1st year undergraduate

2nd year undergraduate/junior

3rd year undergraduate/senior

4th year undergraduate

5th year/other undergraduate

6th year graduate/professional

Continuing graduate/professional or beyond

1st bachelor's degree

2nd bachelor's degree

Associate degree

Certificate or diploma

Teaching credential (non-graduate program)

Graduate or professional degree

Other/undecided

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2021-22 TASFA Application and Instructions [PDF] en Español

Selective Service Statement of Registration Status

In accordance with IEC Section 51.9925, male students must file the required Selective Service Statement of Registration Status with their institution or other entity granting or guaranteeing financial assistance. This includes grants, scholarships, loans, or other assistance funded by state revenue, including federal funds or gifts and grants accepted by the state.

English Statement [PDF]

Spanish Statement [PDF]

ization Grant (TEG); Texas Transfer Grant Pilot Program; and

Program, and the Texas Armed Services Scholarship Program

95.

mine state aid program allocations, conduct compliance monitoring,

Net Price Calculator (NPC)

State Net Price Calculator (NPC) Instructions

Comprehensive Program Guidelines

2022-2023 State Financial Aid Program Guidelines [PDF]

2021-2022 State Financial Aid Program Guidelines [PDF]

2020-2021 State Financial Aid Program Guidelines [PDF]

Managing Programs

Grants and Scholarships Programs Online Return of Funds Form

Online Loans Return of Funds Form

Electronic Funds Transfer Instructions

Web Portals

To add, update or remove a user's access, submit a User Access Form [PDF].

MOVEit DMZ

MOVEit DMZ Login

MOVEit DMZ User Guide [PDF]

CBPass

CBPass Login

CBPass Quick Start Guide

CBPass Administrator Guide

HeimNet (HHLOANS)

HeimNet (HHLOANS) Login

HeimNet Change Transactions Instruction Guide [PDF]

HeimNet Online Reporting Manual [PDF]

CUSTOMER SATISFACTION SURVEY: Take a moment to provide feedback.

THECB Texas Higher Education  
COORDINATING BOARD

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# SFAP: Program Resources

Public Community, Technical, & State Colleges

Public Universities & Health-Related Institutions

Private Postsecondary Institutions

OERTX Repository

Institutional Grant Opportunities

Funding & Facilities

Governing Board Member Training

Title IX Training

Star Awards Program 2021

Student Financial Aid Programs

Stay Connected

Program Resources

Exemptions and Waivers

Grant Programs

Loan Programs

Tuition Set-Asides

Work-Study & Scholarships

Net Price Calculator

Plan, Pay, & Complete College

Institutional Resources & Programs

Data & Reports

Legislative & Media Resources

About Us

Search

Program Resources

Institutions can find information to assist with the administration of state financial aid programs through the following program resources:

Grant Programs

Resources for state grant programs: Toward Excellence, Access, and Success (TEXAS) Grant; Texas Educational Opportunity Grant (TEOG); Tuition Equalization Grant (TEG); Texas Transfer Grant Pilot Program; and Governor's Emergent Grant

Loan Programs

Resources for low-income students

Work-Study & Scholarships

Resources for Texas (TASSP)

Exemptions and Waivers

Resources for specific student groups

Tuition Set-Asides

Information on Utilization and Calculation of Tuition Set-Asides

Financial Aid Data

The FAD Report is used to track and generate additional statistics

FY 2022 FAD Comparison

FY 2021 FAD Comparison

State Campus Budget

FY 2021 State Campus Budget

FY 2021 State Campus Budget

Texas Application

To determine financial aid eligibility

2023-24 TASFA

The 2023-24 TASFA will be available in late August

TASFA FY 2024 File Layout

TASFA FY 2024 File Layout

2022-23 TASFA

2022-23 TASFA Application and Instructions

2022-23 TASFA Application and Instructions

2021-22 TASFA

2021-22 TASFA Application and Instructions (PDF)

2021-22 TASFA Application and Instructions (PDF) en Español

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In accordance with TEC, Section 51.9095, male students must file the required Selective Service Statement of Registration Status with their institution or other entity granting or guaranteeing financial assistance. This includes grants, scholarships, loans, or other assistance funded by state revenue, including federal funds or gifts and grants accepted by the state.

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Spanish Statement (PDF)

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State Net Price Calculator (NPC) Instructions

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HelmNet Online Reporting Manual (PDF)

CUSTOMER SATISFACTION SURVEY: Take a moment to provide feedback.

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# Student Resources: College For All Texans

- Basic eligibility requirements for:
  - State Grants & Scholarships
  - Loan Programs
  - Exemption & Waiver Programs
  - Texas College Work-Study Program
- TASFA & Instructions
- State Net Price Calculator



# Student Resources: HHLoans

- CAL and TASSP eligibility information
- Account access for CAL and TASSP
- Forms (i.e., postponements, discharge, forgiveness)
- Loan Repayment Assistance Program (LRAP) information

The screenshot shows the homepage of the Texas Higher Education Coordinating Board Student Loans website. The header includes the title "Texas Higher Education Coordinating Board Student Loans" and a search bar. A left sidebar contains the "Texas Higher Education COORDINATING BOARD" logo and a menu with links: "View My Account", "Apply Online", "Forms - Loan and Scholarship Programs", "Other Forms of Financial Aid", "Loan Repayment Programs", "Payment Options", "Contact Information", and "COVID-19 Information". The main content area features a large image of a graduate in a cap and gown, followed by the heading "LOAN AND SCHOLARSHIP PROGRAMS THE TEXAS HIGHER EDUCATION COORDINATING BOARD OFFERS". Below this, the "College Access Loan (CAL) Program" is highlighted, with text explaining its history and purpose. A link to the "College Access Loan (CAL) Program" is provided. The "Texas Armed Services Scholarship Program (TASSP)" is also featured, with text describing its goals and a list of eligible organizations: "the Texas Army National Guard, Texas Air National Guard, Texas State Guard, United States Coast Guard, or United States Merchant". A right sidebar contains a "Stay Connected" section with a "Sign up" link, an "e-UPDATES" section with a "subscribe to updates" button, and an "Announcements" section with links for "Important COVID-19 Information", "Credit/Debit Card Paym", and "Income-Based Repayme". Social media icons for Facebook and Twitter are also present.

[www.HHLoans.com](http://www.HHLoans.com)

# HelmNet Certification

Clarification

# Step 1: Borrower Query

**60x30TX**  
Texas Higher Education  
Coordinating Board

THECBUniversity

Change  
Password

Logout

New School Certification  
Inquiry

- Application Query
- Borrower Query
- Loan Query
- Disbursal Query

Loan Reporting


Login Tips

ACH Enrollment Tips

Welcome

Welcome to the Texas Higher Education Coordinating Board

**ALERT:** Effective **Aug. 1, 2022**, the College Access Loan (CAL) will change from 3.75% and carry a fixed interest rate of 5.35%. Borrowers who begin their CAL application process on or after Aug. 1, 2022, will be subject to this 5.35% interest rate.



Texas Higher Education Coordinating Board

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# Step 2: Enter Student Info

The screenshot displays the 60x30TX Texas Higher Education Coordinating Board website. The left sidebar contains navigation links: Change Password, Logout, New School Certification Inquiry, Application Query, Borrower Query, Loan Query, Disbursal Query, Loan Reporting, Login Tips, and ACH Enrollment Tips. The main content area is titled 'Borrower Query' and includes a search instruction: 'Input a full or partial, SSN and/or last name OR Reference Number to search for results.' The SSN field is populated with '100082500'. Below the search bar, a table displays the search results:

SSN	Name	Request For ...
100082500	STUDENT, TEST	

A 'Return To Borrower Query' button is located below the table. The footer of the page includes links for Contact Us, THECB Home, HHLoans Home, Privacy and Security Policy, and Compact with Texans.



# Step 3: Go to the Applications Section

**60x30TX**  
Texas Higher Education Coordinating Board

THECBUniversity

Change Password Logout

New School Certification Inquiry

Application Query

Borrower Query

Loan Query

Disbursal Query

Loan Reporting

Login Tips

ACH Enrollment Tips

Borrower Query Borrower Summary (TEST STUDENT)

**Borrower Summary**

\*\*\*\*\*-2500

**STUDENT, TEST**

3 APPROVED AVE  
AUSTIN, TX 78711

Reference Number: 9997891493  
Home Phone: (512) 777-5555  
Cell Phone: NOT ON FILE  
Work Phone: NOT ON FILE  
Email: TEST@TEST.COM

Start A School Initiated Loan Application

New School Certification

Applications

Loan Applications on File

Application ID	Application Type	Requested Amount	Current Status	Status Date	CommonLine Unique ID
CL0001	COLLEGE ACCESS LOAN	\$15,000.00	Click Here for Status	08/25/2022	8120890003WIAV000

Texas Higher Education Coordinating Board

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# Step 4: Edit Certification Information

**60x30TX**  
Texas Higher Education  
Coordinating Board

THECBUniversity

Change Password Logout

New School Certification Inquiry

- Application Query
- Borrower Query
- Loan Query
- Disbursal Query

Loan ReportingLogin TipsACH Enrollment Tips

Borrower QueryBorrower Summary (TEST STUDENT)

**Borrower Summary**

\*\*\*-\*\*-2500  
**STUDENT, TEST**  
3 APPROVED AVE  
AUSTIN, TX 78711

Reference Number: 9997891493  
Home Phone: (512) 777-5555  
Cell Phone: NOT ON FILE  
Work Phone: NOT ON FILE  
Email: TEST@TEST.COM

Start A School Initiated Loan Application

New School Certification

Applications

Loan Applications on File

Application ID	Application Type	Requested Amount	Current Status	Status Date	CommonLine Unique ID	
CL0001	COLLEGE ACCESS LOAN	\$15,000.00	<a href="#">Click Here for Status</a>	08/25/2022	8120890003WIAIY000	<a href="#">Edit Certification Information</a>

Texas Higher Education Coordinating Board

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# Step 4: Edit Certification Information, continued

60x30TX  
Texas Higher Education  
Coordinating Board

THECBUniversity

Change Password Logout

New School Certification Inquiry

Application Query

Borrower Query

Loan Query

Disbursal Query

Loan Reporting

Login Tips

ACH Enrollment Tips

Application status for THECB UNIVERSITY in the amount of \$15,000  
(CLUID: 8120890003WIAY000)

Status: Incomplete

Task	Completion Date	Responsibility
✓ Borrower Application Completed ?	8/25/2022	Borrower
✓ Borrower Application Signed ?	8/25/2022	Borrower
✓ Private Education Loan Applicant Self-Certification (BCF) Signed ?	8/25/2022	Borrower
✓ Credit Approved ?	8/25/2022	Lender
✓ Lender Approval Completed ?	8/25/2022	Lender
___ School Certification Completed ?		School
___ Loan Guaranteed ?		Lender
___ Private Education Loan Approval Disclosure (LAD) Sent ?		Lender
___ Private Education Loan Approval Disclosure (LAD) Accepted ?		Borrower
___ Private Education Loan Final Approval (LCD) form Sent ?		Lender
___ Required Right to Cancel Waiting Period ?		Borrower
___ Ready to Disburse ?		Lender

CommonLine Unique ID  
8120890003WIAY000

Texas Higher Education Coordinating Board

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# Step 5: School Certification

6030TX  
Texas Higher Education  
Coordinating Board

THECBUniversity

Change Password Logout

New School Certification Inquiry  
Application Query  
Borrower Query  
Loan Query  
Disbursal Query  
Loan Reporting  
Login Tips  
ACH Enrollment Tips

Borrower Query Borrower Summary (TEST STUDENT) School Certification

School Certification

Loan Information

Application Type: COLLEGE ACCESS LOAN

CommonLine Unique ID: 8120890003WIAY000

Application ID: CL0001

School Code: 77777700

School Information: THECB UNIVERSITY  
777 UNIVERSITY AVE  
AUSTIN, TX 77777

Enrollment Information

Grade Level: Select a Grade Level

Enrollment Status: Select a Enrollment Status

Academic loan period: 08/22/2022 to 05/15/2023

Anticipated Graduation Date:

Financial Aid Information

Requested Loan Amount: 15000

Cost of Attendance:

Estimated Financial Aid:

Certified Loan Amount:

Borrower Information

First Name: TEST

Middle Initial:

Last Name: STUDENT

Date of Birth: 01/01/2004

SSN: \*\*\*-\*\*-2500

Street Address 1: 3 APPROVED AVE

Street Address 2:

City: AUSTIN

State: Texas

ZIP: 78711

Disbursal Information

Number of Disbursals: Select the Number of Disbursals

Disbursal 1 Date: 08/28

Disbursal 1 Amount:

Disbursal 2 Date: 08/28

Disbursal 2 Amount:

Disbursal 3 Date: 08/28

Disbursal 3 Amount:

Disbursal 4 Date: 08/28

Disbursal 4 Amount:

# Step 5: School Certification, continued

## Certification

I have applied or cause to have applied the rules of the College Access and the Hinson-Hazlewood College Student Loan Programs and certify the following, to the best of my knowledge:

1. The borrower named on this application is an eligible student in accordance with the rules of the College Access and the Hinson-Hazlewood College Student Loan Programs,
2. The borrower is not incarcerated,
3. The borrower is eligible for a loan in the amount certified,
4. The disbursement schedule complies with the requirements of the College Access and the Hinson-Hazlewood College Student Loan Programs,
5. Based on records available and inquiry made the borrower is not liable for an overpayment on any state or federal grant,
6. The information provided is true, complete, and accurate,
7. The borrower's request for the loan can be evidenced in our Financial Aid Office by the borrower's active OR passive confirmation of our offer of the proposed loan amount.

The amount of this loan may not exceed the difference between the cost of attendance and other forms of student assistance for which the student may be eligible. Other sources of student assistance include gifts, grants, scholarships, federal Perkins loans (to the extent that your institution has available Perkins funds), and Stafford loans (subsidized and unsubsidized), but not federal PLUS loans.

☐ Certify

Submit

[Return To Borrower Summary \(TEST STUDENT\)](#)

Texas Higher Education Coordinating Board

[Contact Us](#) | [THECB Home](#) | [HHLoans Home](#) | [Privacy and Security Policy](#) | [Compact with Texans](#)

# Texas Comptroller Closure Updates

State Financial Aid Impact



# Comptroller Closure Impacts

The closure starts at 7PM on Wednesday, Aug 31 through Thursday, Sept 1. and re-opens at 7AM on Friday, Sept 2.

## Grants and Special Programs

- Payments from the THECB will begin on September 2, 2022.

## College Access Loan (CAL):

- Loan Acceptance Disclosure (LAD) must have been completed by **Aug. 15, 2022**, for funds to arrive before the Comptroller shut down on Aug. 31, 2021.

2022			
January	February	March	April
Su Mo Tu We Th Fr Sa 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Su Mo Tu We Th Fr Sa 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28	Su Mo Tu We Th Fr Sa 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Su Mo Tu We Th Fr Sa 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30
May	June	July	August
Su Mo Tu We Th Fr Sa 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Su Mo Tu We Th Fr Sa 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30	Su Mo Tu We Th Fr Sa 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Su Mo Tu We Th Fr Sa 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31
September	October	November	December
Su Mo Tu We Th Fr Sa 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30	Su Mo Tu We Th Fr Sa 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	Su Mo Tu We Th Fr Sa 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30	Su Mo Tu We Th Fr Sa 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31

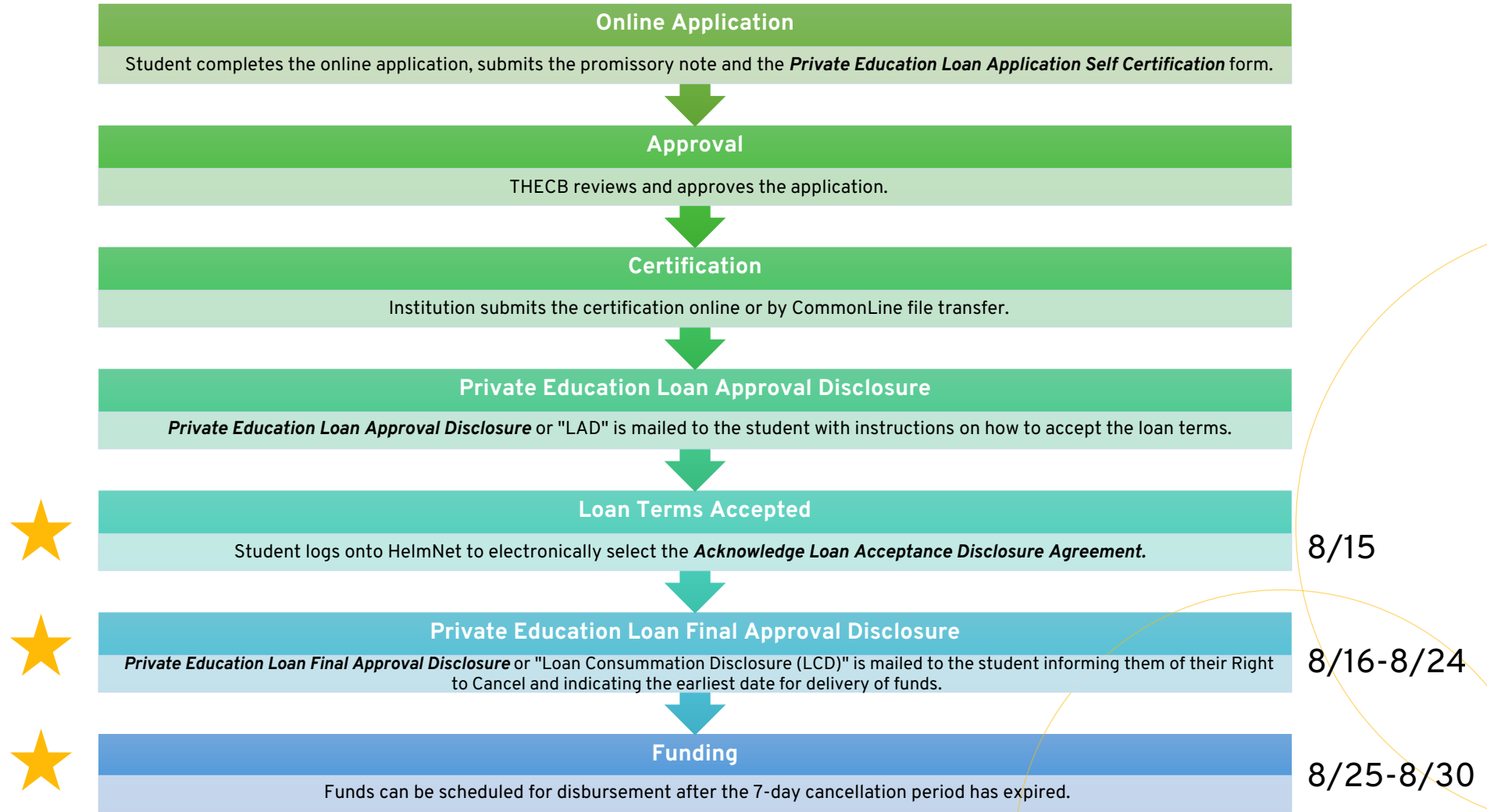
# HelmNet Reporting Tool

- Administrators can access the **Borrower Summary** tab to determine if the LAD has been acknowledged on the loan application checklist by searching the student's account.

Status: Incomplete

Task	Completion Date	Responsibility
✓ Borrower Application Completed ?	7/31/2021	Borrower
✓ Borrower Application Signed ?	7/31/2021	Borrower
✓ Private Education Loan Applicant Self-Certification (BCF) Signed ?	7/31/2021	Borrower
✓ Cosigner Application Completed ?	7/31/2021	Cosigner
✓ Cosigner Application Signed ?	7/31/2021	Cosigner
✓ Credit Approved ?	5/13/2021	Lender
✓ Lender Approval Completed ?	8/4/2021	Lender
✓ School Certification Completed ?	8/4/2021	School
✓ Loan Guaranteed ?	8/4/2021	Lender
✓ Private Education Loan Approval Disclosure (LAD) Sent ?	8/4/2021	Lender
— Private Education Loan Approval Disclosure (LAD) Accepted ?		Borrower
— Private Education Loan Final Approval (LCD) form Sent ?		Lender
— Required Right to Cancel Waiting Period ?		Borrower
— Ready to Disburse ?		Lender

# Disbursement Process Overview



# 2023-24 TASFA

## Updates

# Online TASFA Update

An announcement was sent on Aug. 26 to communicate that the 2023-24 Online TASFA will not launch Oct. 1, 2022.

Dear Colleagues,

The agency is working hard to finalize the development of the Online TASFA. Unfortunately, the product's 2023-2024 release is delayed. To ensure students can maximize financial aid funding, we are encouraging students to complete the paper TASFA starting on October 1, 2022.

Extending the Online TASFA timeline will enable us to provide adequate training to educators, students, and families and improve data transmission with institutions. In the meantime, we are working to ensure students and institutions have a high-quality experience with the online TASFA by doing extensive testing both internally and externally. We also are planning outreach to support educators, students, and their families when the product launches.

As we work to finalize the Online TASFA, we will alert stakeholders of new release dates and other milestones. For institutions that have their own Online TASFA, we will reach out to you individually to discuss what this means for you this year.

# Paper TASFA

- A DRAFT Paper TASFA will be sent to institutions in September to prepare for the Oct. 1, 2022 release. This version will not be fillable and **should NOT be distributed** to students since final changes may be needed.
- The final English and Spanish versions will be published Oct, 1, 2022 on College for All Texans and the SFAP webpages.
- As a reminder, some questions have been removed from the TASFA based on the committee's recommendations which include:

# 17	#19	#20	#22	#23	#25	#26	#27
Date of graduation	College grade level	Degree/ Certificate attempting	Number of credits enrolled	Associate degree for transfers	Conviction restrictions	Previously received state aid	Work authorization and work-study interest

NOTE: All institutions are required in 2023-24 to accept the TASFA from eligible students.

# Reminders, Updates, and Deadlines



# Reminders, Updates, and Deadlines

## General Reminders

- Texas Transfer Grant Informational Webcast - **September 1, 2022**
- Institutions can start requesting funds for FY 2023
- Comprehensive Program Guidelines available online
- Fall 2022 Institutional Calendar
- Exemption and waiver guidelines updates

## Updates

- Paper TASFA 23-24 draft (Coming soon)
- State Campus-Based Report FY 2022 (Coming soon)

## Deadlines

- **Deadline to expend** (e.g., spend, pay out, utilize, etc.) or return **2021-22 (FY 2022)** TCWS funds – **August 31, 2022**
- **Deadline to validate** 2021-22 (FY 2022) FAD Cycle Two – **Aug. 22, 2022**
- **Deadline to communicate** ineligible Good Neighbor Program recipients – **Oct. 15, 2022**

# Contact Student Financial Aid Programs

The following phone lines are available for borrower and the public:

## Borrower Services

- Student Borrowers (Cosigners): (800) 242-3062

## Texas Financial Aid Information Center

- Public Line: (888) 311-8881

Contact Financial Aid Services in one of the following ways:

## FAS Institutional Phone Line

- Institutions Only: (844) 792-2640

Submit inquiries online through the CONTACT US web form.



Phone lines –  
Hours of Operation:  
Mon-Fri  
8 a.m. to 5 p.m.  
(Closed 12-1 daily)

# Submit a CONTACT US

To ensure inquiries are routed correctly, complete these steps:

- Select “**Institution**” in *Received From* box.
- Enter the institution’s full name.
- Always select “**Financial Aid Question**” as the Contact Reason.
- Describe your inquiry in 4000 characters or less.
- Provide the best **direct phone number** to reach you.

**Texas Higher Education Coordinating Board**

**Contact Us**

An asterisk \* by the field indicates a required field!

Received From\*

INSTITUTION

Institution

Contact Reason\*

\*Financial Aid Question

Description\*

4000 characters max

Please do NOT include your full Social Security Number inside the issue description. If you have a question about the status of a new loan application, accounts in repayment, or deferments, please use the last four digits of your SSN instead.

Is this a complaint

No ☒ Yes ☐

Contact Preference

E-MAIL ☒ LETTER ☐ PHONE ☐

Salutation\*

Dr.

First Name\*

Last Name\*

E-mail\*

Phone (10-digit)

Phone Ext

Mail Address

Mail Address2

Mail Address3

City

State

-- please select State --

Zip Code (5-digit)

Submit

|

[Help](#)



# **Texas Higher Education**

## **COORDINATING BOARD**

Questions?