

TASFA

Texas Application for State Financial Aid

THECB TASFA

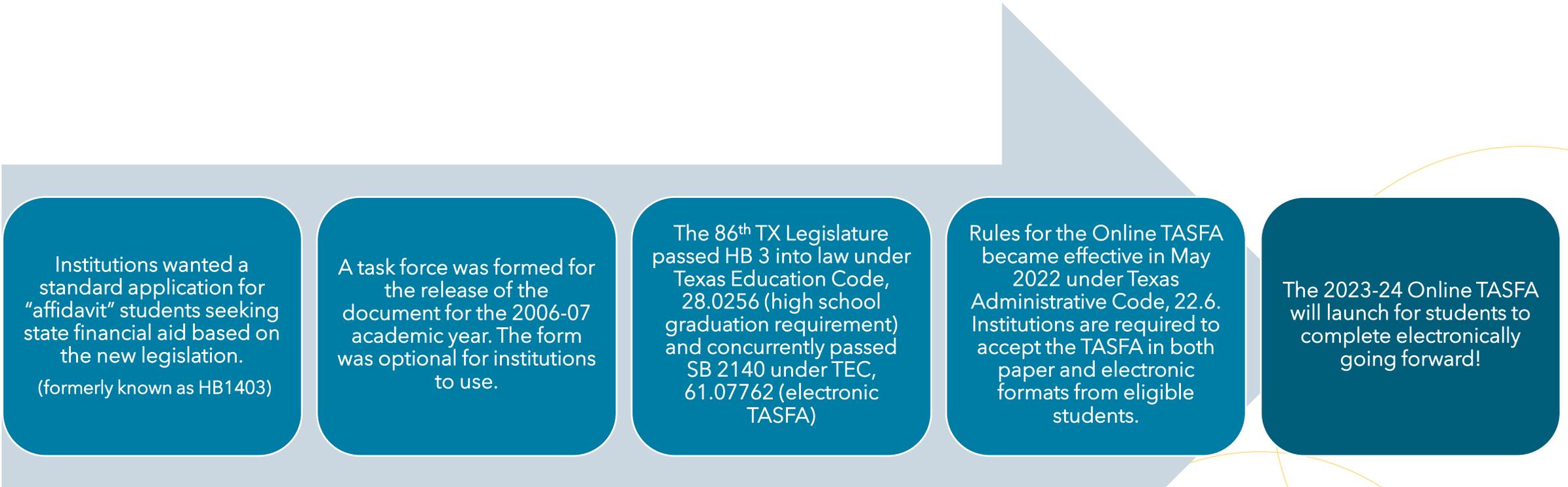
Topics of Discussion

- History of TASFA
- 2023-24 Online TASFA
 - Process Flow
 - Application Highlights
 - File Layout Updates
 - Test Files
- 2024-25 TASFA
 - Paper Form
 - Online Application

History

When did the TASFA begin?

History of TASFA



2001

Institutions wanted a standard application for "affidavit" students seeking state financial aid based on the new legislation.
(formerly known as HB1403)

2005

A task force was formed for the release of the document for the 2006-07 academic year. The form was optional for institutions to use.

2019

The 86th TX Legislature passed HB 3 into law under Texas Education Code, 28.0256 (high school graduation requirement) and concurrently passed SB 2140 under TEC, 61.07762 (electronic TASFA)

2022

Rules for the Online TASFA became effective in May 2022 under Texas Administrative Code, 22.6. Institutions are required to accept the TASFA in both paper and electronic formats from eligible students.

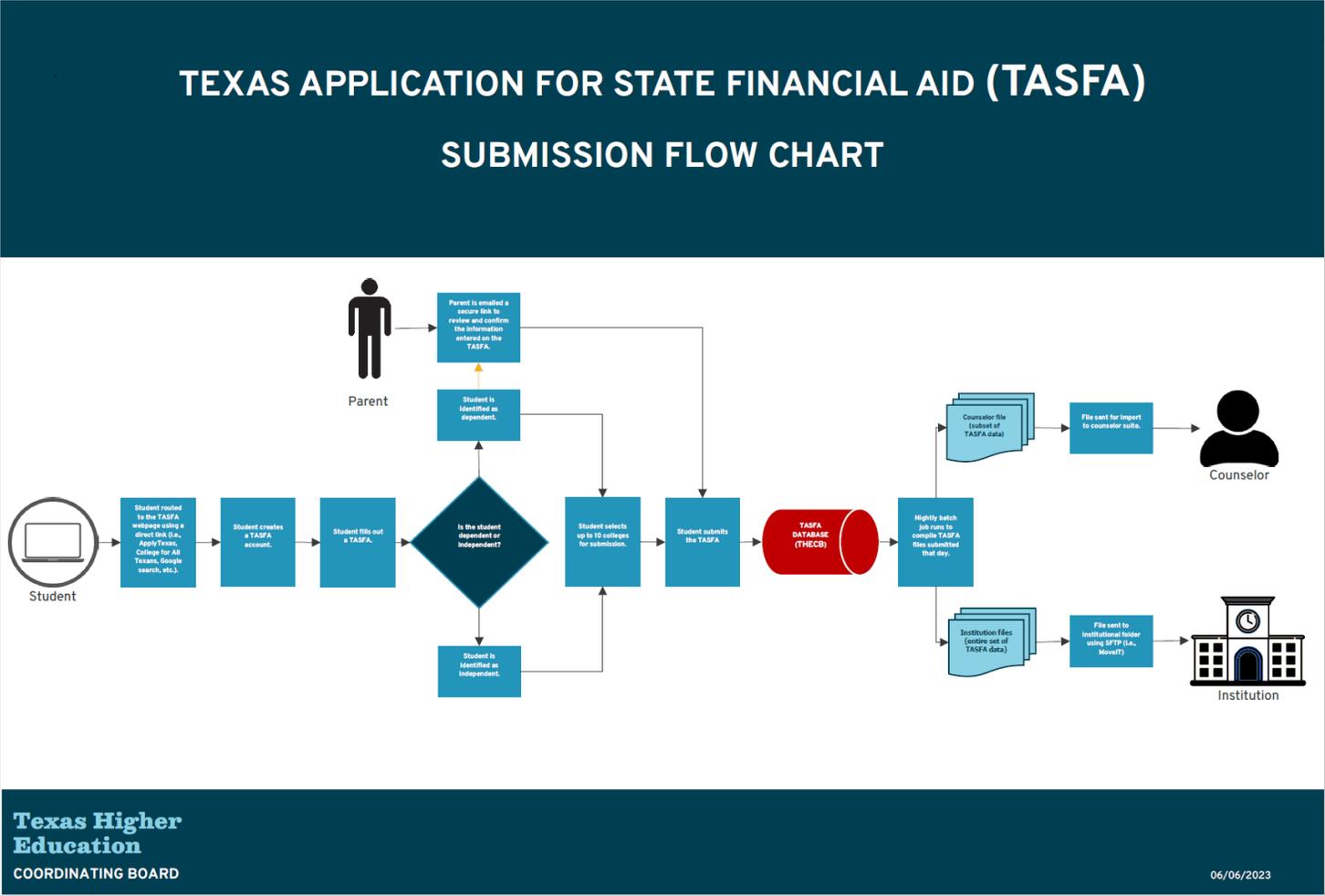
2023

The 2023-24 Online TASFA will launch for students to complete electronically going forward!

Online TASEFA Process Flow

How does it work?

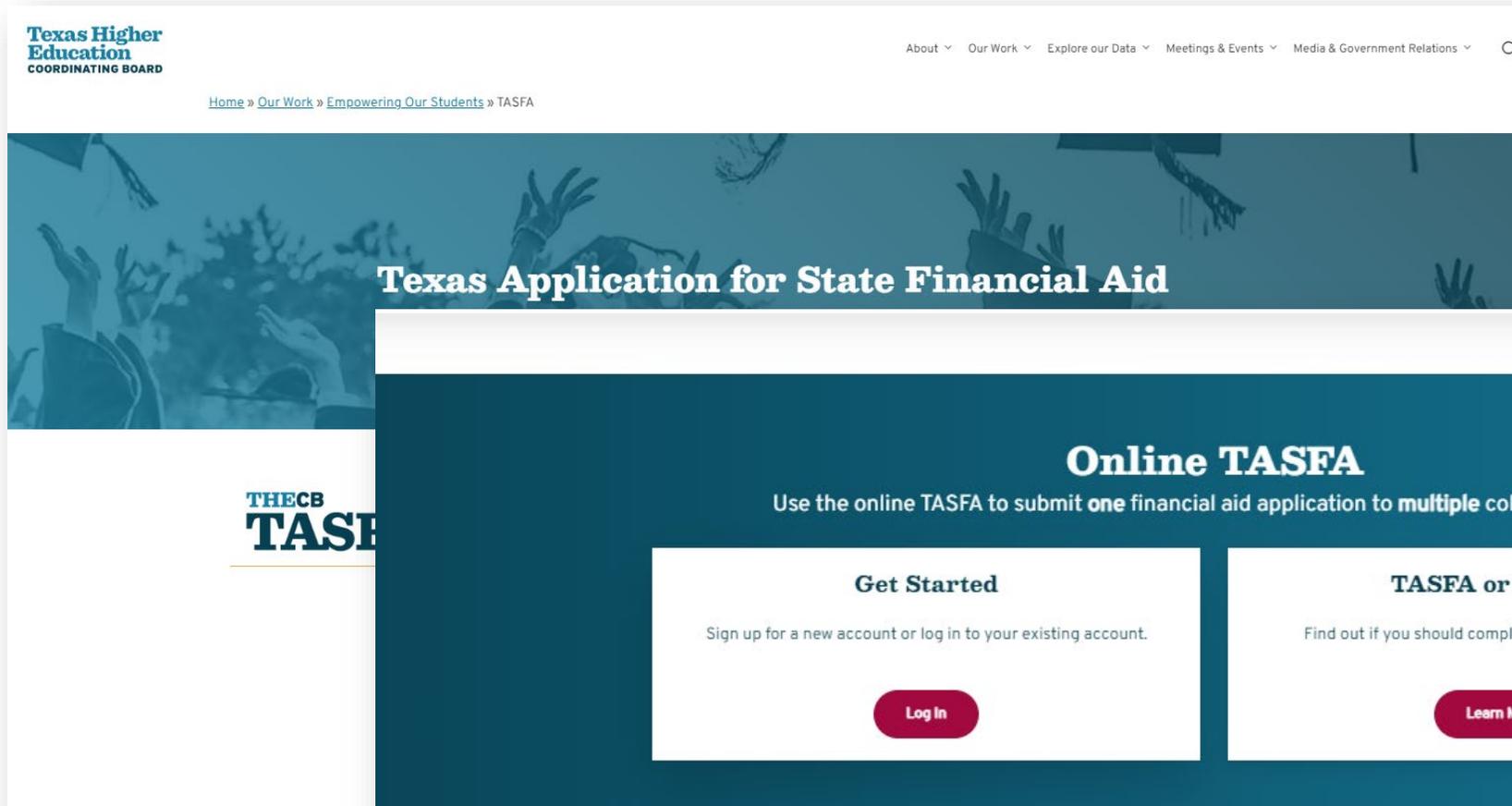
TASFA Process Flow



TASFA Highlights

What does the user experience look like?

TASFA Landing Page



Texas Application for State Financial Aid

Online TASFA

Use the online TASFA to submit **one** financial aid application to **multiple** colleges in Texas.

Get Started

Sign up for a new account or log in to your existing account.

Log In

TASFA or FAFSA?

Find out if you should complete a TASFA or the FAFSA.

Learn More

Decision Tree

**THECB
TASFA**

Find out if you qualify for TASFA.

Are you a Texas resident?

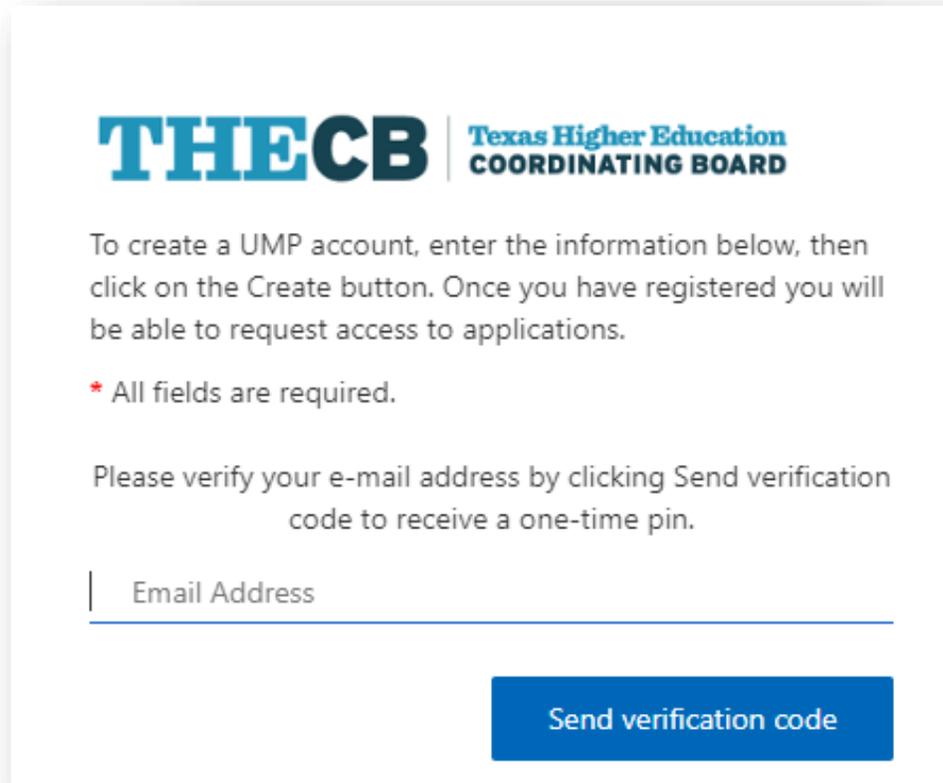
Yes
 No

Based on your answer, you should be eligible to complete the Texas Application for State Financial Aid (TASFA). By completing this application, you will be submitting information to the colleges you select, and they will determine what state financial aid options you qualify for. Funds are limited and not all students will receive aid. Please note that you do not need to complete a TASFA if you already completed a [Free Application for Federal Student Aid \(FAFSA\)](#).

Start a TASFA

Previous

User Account Creation



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To create a UMP account, enter the information below, then click on the Create button. Once you have registered you will be able to request access to applications.

* All fields are required.

Please verify your e-mail address by clicking Send verification code to receive a one-time pin.

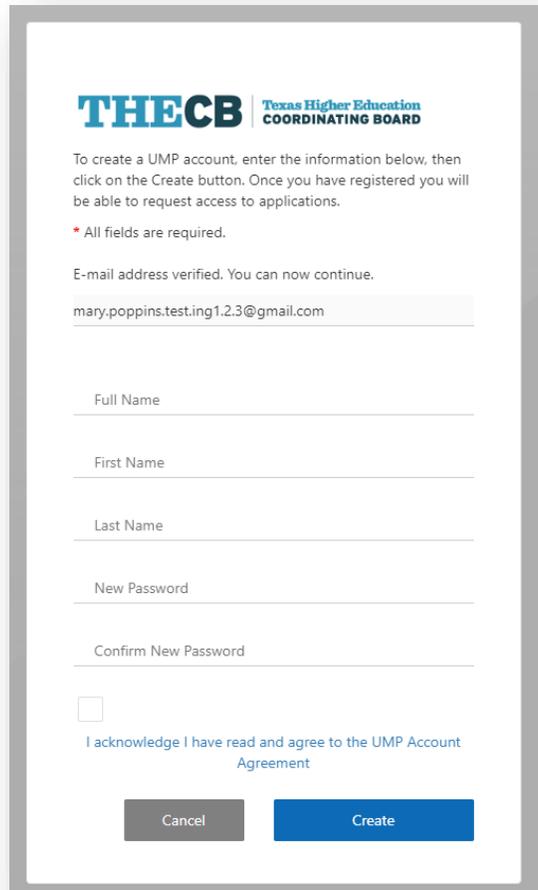
| Email Address

Send verification code

New users will be required to create an account with a valid email

- A secure code will be sent to the user to first verify their email

TASFA Account Registration



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To create a UMP account, enter the information below, then click on the Create button. Once you have registered you will be able to request access to applications.

* All fields are required.

E-mail address verified. You can now continue.

mary.poppins.test.ing1.2.3@gmail.com

Full Name

First Name

Last Name

New Password

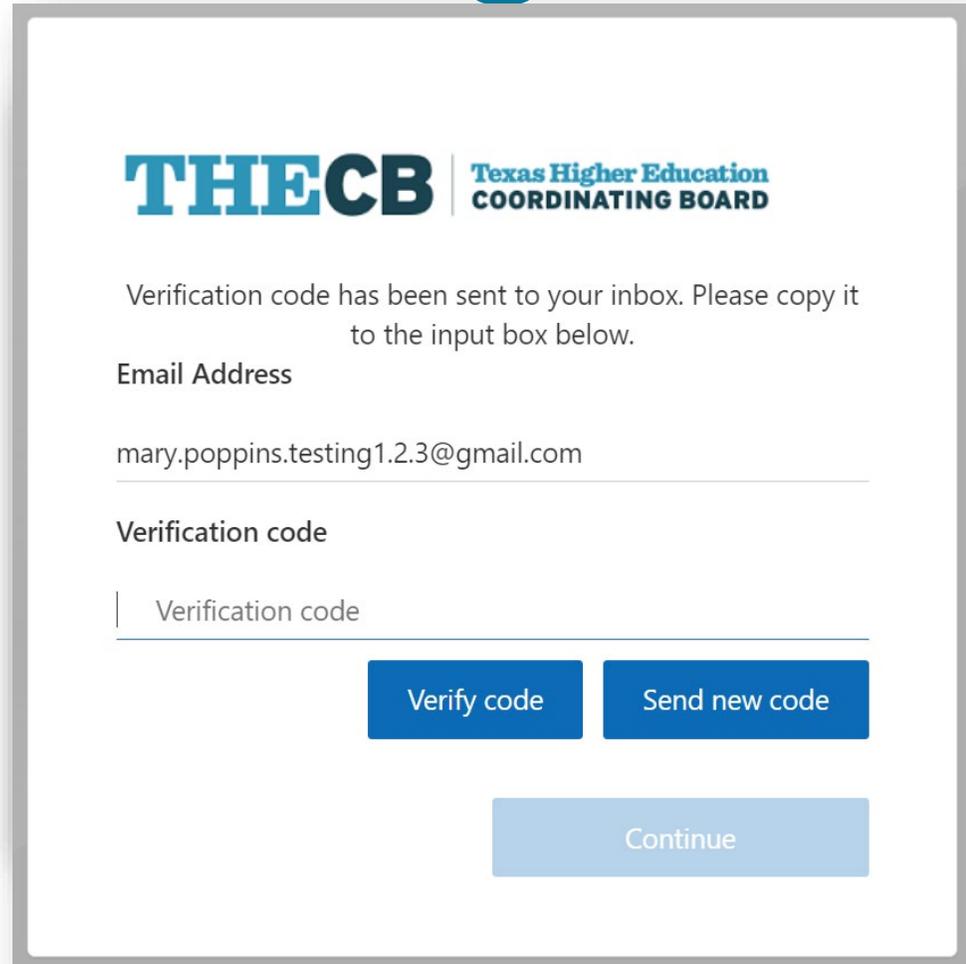
Confirm New Password

I acknowledge I have read and agree to the UMP Account Agreement

Cancel Create

- The user creates their account by completing a short registration form.
- After it's created, they must log in and verify using a code that is provided via email.

Returning User Log In



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Verification code has been sent to your inbox. Please copy it to the input box below.

Email Address

mary.poppins.testing1.2.3@gmail.com

Verification code

Verification code

Verify code Send new code

Continue

Returning users can log in using their account:

- A secure code will be sent to the user's email each time they access TASFA to validate.

TASFA - Apply Now Page

Home Applications Help Texas Application for State Financial Aid Hi Mary! (Logout)

**THECB
TASFA**

Welcome to the Texas Application for State Financial Aid!

[Apply Now](#)

For questions related to applying, please contact the institution in Texas you currently or plan to attend.
[Click here for a list of Texas institutions](#)

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Applications Page

Home Applications Help Texas Application for State Financial Aid Hi Mary! (Logout)

Application Year: 2023-2024

Application ID: 162516BB-7C9C-481F-8E64-A4F7E4DD50AF

Your 2023-2024 TASFA has been submitted to the following institutions.

College Name	Submitted On	View Application
ABC University	5/8/2023	View application
123 University	5/8/2023	View application
XYZ University	5/4/2023	View application
987 University	5/4/2023	View application

[▶ View Online Application](#) [▶ Submit to Additional Colleges](#)

¿Está buscando la solicitud TASFA en español?
La solicitud TASFA en línea no se encuentra disponible en este momento en español para el año de postulación 2023-2024. Para completar la solicitud TASFA en inglés en línea, puede consultar el PDF [2023-2024 TASFA en español](#). De lo contrario, puede completar la solicitud en español disponible en papel, la cual debe ser enviada directamente a la oficina de ayuda financiera de la universidad a la cual tiene pensado asistir. No llene una solicitud de TASFA en línea y otra en papel TASFA. Solamente es necesario llenar una.

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- User will initially see a “Start” button.
- Spanish information is included to allow user to print or use it as a resource. **Online TASFA is not available in Spanish at this time.**
- Once information has been entered and saved, the button changes to “resume” and applicant will be assigned an Application ID.
- Once the application is submitted, the page includes a button to “View Online Application” or “Submit to Additional Colleges”.

Application Menu

Home Applications Help Texas Application for State Financial Aid Hi Sailor! (Logout)

Instructions

- Student
- Dependency
- Parent
- College
- Submit

Instructions

Next

¿TASFA en español?

BEFORE YOU BEGIN:

Gather your W-2s, tax returns, and any other income-related information to complete the TASFA.

If your parent's information is needed, you will also need these income items for your parent, and your parent will need to review and acknowledge the information entered on your application. To access the TASFA, your parent will need a valid email address that is different than yours. Please refer to the Parent Instructions below for more details.

REQUIRED QUESTIONS:

1. Most questions are **required** in order to submit your application. Please answer all questions accurately to avoid processing delays at the institution you plan to attend.
2. Items that are **optional**, such as your "College Student ID," are identified as such in the answer field.
3. You may notice certain questions being skipped in the numbering sequence, which is ok! Certain questions will be displayed or hidden based on your answers.

NAVIGATION AND SAVING:

Page Sections Previous Save Next

1. Clicking the **Save**, **Next**, or **Previous** buttons will save your answers.
2. Using the **Page Sections** button allows you to move throughout the current page to different sections instead of scrolling.
3. *Do not* use your web browser's BACK or FORWARD buttons since it could cause your data to be removed.

HELP:

1. Click the **Help Icon** for more information to accurately answer the question.

Highlights

Instructions are intended to help the user with application functionality while using the online form.

The student answers questions on the following sections:

- Student
- Dependency
- Parent (if applicable)
- Colleges
- Submit

Student Section

Home Applications Help Texas Application for State Financial Aid Hi Sailor! (Logout)

Instructions

Student

Dependency

Parent

College

Submit

Student

¿TASFA en español?

Page Sections Previous Save Next

Personal Information

DEMOGRAPHICS

Complete each of the questions in the three sections below. Click the **i** icon to read available help instructions.

1) Your Last Name **i** 2) Your First Name **i**

BARN RED

3) Your Middle Initial 4) Date of Birth **i**

D

5) What is your Social Security Number (SSN), Individual Taxpayer Identification Number (ITIN), Deferred Action for Childhood Arrivals (DACA) number? Or mark N/A **i**

SSN ITIN DACA N/A

6) Your permanent mailing address number and street (include apt. number) **i**

.....

7) City

FARM

8) State 9) ZIP Code

ALASKA 33433

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Highlights

- Student will complete each of the three sections:
 - Personal Information
 - Income and Assets
 - Federal Benefits and Household

Student Section – High School

13) Did you attend high school in the state of Texas? ? My high school in Texas is not listed

Yes No

SEARCH BY: SCHOOL NAME / CITY / CODE ?

Select	School Name	City	Code
<input type="radio"/>	A+ ACADEMY	DALLAS	057829001
<input type="radio"/>	ABBOTT SCHOOL	ABBOTT	109901001
<input type="radio"/>	ABERNATHY H S	ABERNATHY	095901001
<input checked="" type="radio"/>	ABILENE H S	ABILENE	221901001
<input type="radio"/>	ACADEMY FOR TECHNOLOGY ENGINEERING MATH & SCIENCE	ABILENE	221901010
<input type="radio"/>	ACADEMY H S	LITTLE RIVER	014901001
<input type="radio"/>	ACADEMY OF CREATIVE ED	SAN ANTONIO	015910008

Selected School Info:

ABILENE H S, ABILENE, TX, 221901001

Highlights

- If the student graduated in Texas, they can pick from the available listing.
- If their high school is not included, there is a manual entry option.
- Manual entry is also required for students that attended high school outside of Texas.

Student Section – Selective Service

The screenshot shows the 'Student' section of the Texas Application for State Financial Aid. The page title is 'Texas Application for State Financial Aid' and the sub-section is 'Student'. The left sidebar contains navigation links: Home, Applications, Help, Instructions, Student (selected), Dependency, Parent, College, and Submit. The main content area includes a table of schools, a 'Selected School Info' field, and three questions related to selective service registration status.

Radio	School Name	City	State	ZIP
<input type="radio"/>	ABERNATHY H S	ABERNATHY	TX	095901001
<input type="radio"/>	ABILENE H S	ABILENE	TX	221901001
<input type="radio"/>	ACADEMY FOR TECHNOLOGY ENGINEERING MATH & SCIENCE	ABILENE	TX	221901010

Selected School Info:
ABBOTT SCHOOL, ABBOTT, TX, 109901001

14) Will you have your first bachelor's degree before you begin the 2023-2024 school year? **i**
 Yes No

SELECTIVE SERVICE STATEMENT OF REGISTRATION STATUS

An individual **born male** must complete the Selective Service Statement of Registration Status below, in accordance with [Texas Education Code, Title 3, Section 51.9095](#). For more information on Selective Service registration requirements, visit [sss.gov](#).

15) Were you born male or female? **i**
 Male Female

16) What is your current Selective Service Registration Status? **i**
SELECT
SELECT
I AM UNDER THE AGE OF 18 AND NOT CURRENTLY REQUIRED TO REGISTER.

Please briefly explain why you are exempt in the box below up to 200 characters.
EXEMPTION EXPLANATION

Highlights

- Male students are required to be registered or exempt for selective service to receive state aid.
- Exemption box is available for the user to type in the reason.

Dependency Section

Home Applications Help Texas Application for State Financial Aid Hi Sailor! (Logout)

Instructions
Student
Dependency
Parent
College
Submit

Dependency

¿TASFA en español?

41) Were you born before January 1, 2000?
 Yes No

42) As of today, are you married?
 Yes No

43) At the beginning of the 2023-2024 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, graduate certificate, etc.)?
 Yes No

44) Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?
 Yes No

45) Are you a veteran of the U.S. Armed Forces?
 Yes No

46) Do you now have or will you have children who will receive more than half of their support from you between July 1, 2023 and June 30, 2024?
 Yes No

47) Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2024?
 Yes No

48) At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent or ward of the court?
 Yes No

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Highlights

- Question 41 & 42 are prepopulated based on answers provided on the Student section.
- Parent tab will appear or disappear depending on the dependency responses.

Parent Section

Home Applications Help Texas Application for State Financial Aid Hi Sailor! (Logout)

Instructions
Student
Dependency
Parent
College
Submit

Parent

Page Sections Previous Save Next

¿TASFA en español?

Based on your answers, you will need to provide parent information to submit your application. **Your parent will need a valid email address that is different than yours to electronically sign the TASFA.** A secure link to access your TASFA will be sent to your parent's email address during the signature process.

If you cannot provide parent information, work with your college to determine next steps on applying.

Demographics

Complete all the questions in the sections below. Click the **i** icon to read available help instructions.

54) As of today, what is the marital status of your legal parents?

SELECT

56) Parent 1 Last Name 57) Parent 1 First Name

LAST NAME FIRST NAME

58) Parent 1 Date of Birth

MM/DD/YYYY

59) What is Parent 1's Social Security Number (SSN), Individual Taxpayer Identification Number (ITIN), Deferred Action for Childhood Arrivals (DACA) number? Or mark N/A.

SSN ITIN DACA N/A

Highlights

- Skip logic is used if the parent is not married; Parent 2 will appear or stay hidden depending on the response to #54.
- Parent must have an email different than the student to access the TASFA to complete the required acknowledgement confirmation.

College Section

Highlights

Home Applications Help Texas Application for State Financial Aid Hi Sailor! (Logout)

Instructions
Student
Dependency
Parent
College
Submit

Colleges

¿TASFA en español?

Select at least one college from the Available College listing below. You can select a maximum of 10 colleges per application submission. If you would like to select additional colleges, you can add them during a future session.

Available Colleges 145 Selected Colleges 1

SCHOOL NAME	CITY	CODE	
ABC University	WACO	123456	Remove
HOUSING PLAN: ON CAMPUS		STUDENT ID:	
Texas University	Texas Town	123456	Remove
HOUSING PLAN: ON CAMPUS		STUDENT ID:	
123 University	IRVING	123456	Remove
HOUSING PLAN: WITH PARENT		STUDENT ID:	

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- Available colleges listing will be updated as they are selected.
- User can remove colleges prior to submission by clicking the Selected Colleges tab.
- User can add up to 10 colleges per submission.
 - Housing status is required
 - College Student ID is optional.

Submit Section

Home Applications Help Texas Application for State Financial Aid Hi Meary! (Logout)

Instructions Student Dependency College **Submit**

Submit

¿TASFA en español?

Please fix the error(s) on

- Student
- Dependency

Acknowledgement Statement

I certify that the information provided on this TASFA is true and correct to the best of my knowledge. If eligible, I will use any student financial aid provided as a result of my submission to pay only the cost of attending a Texas institution of higher education. I understand that any false statements may void my eligibility for state (or institutional) financial aid. By clicking on the certification box, I also acknowledge and consent to the following:

- My information (including any applicable parent information) collected on this online application will be sent electronically to the institutions of higher education in Texas listed below, and to any additional institutions of higher education that I may add at a later date.
- I understand that the information provided on this application will be used only for evaluation of eligibility for state (or institutional) financial aid and that I may need to provide additional information or documentation to the college or university to determine eligibility.
- If I choose to add more colleges or universities after I submit my application, my original submission (including applicable parent review and confirmation) will be used for additional application submissions.
- Once my application has been submitted, corrections cannot be made through the online portal. I must contact the college or university directly to discuss next steps to update or correct information on my submitted TASFA.

College Name	FICE Code
ABC University	123456

Submit Application

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Highlights

- Incomplete sections will show on a banner with hyperlinks to the applicable pages.
- Once all errors are clear, user can click the Acknowledgment Statement box.
- Colleges selected will be displayed prior to signing.
- User clicks the **Submit Application** button.

Parent Acknowledgement Process

Home Applications Help Texas Application for State Financial Aid

Submit [Previous](#)

¿TASFA en español? ⓘ

Awaiting Parent's Submission!

Step 1 - Your Parent's Review and Confirmation

Email sent successfully!

Your application is awaiting parent review and confirmation. Please instruct Parent 1 review your application, and have them submit the parent portion of the application.

Resend e-mail notification to Parent at MARYPOPPINTESTING123@GMAIL.COM [Send Email](#)

Step 2 - Your Submission

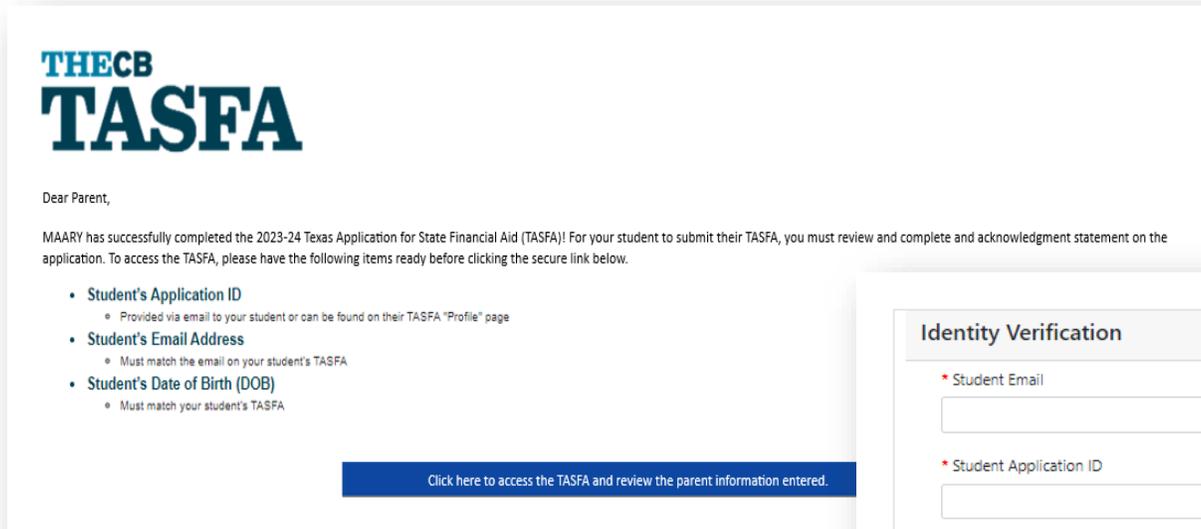
Highlights

- Once all fields are complete and validated, the user can send their parent a secure link via email to access the application.
- Link is good for 24 hours and user can send additional links until the TASFA is submitted.

Parent Access Link

Highlights

Parent clicks on the link in the email to launch a new browser and must enter three specific student validation items to access the application.



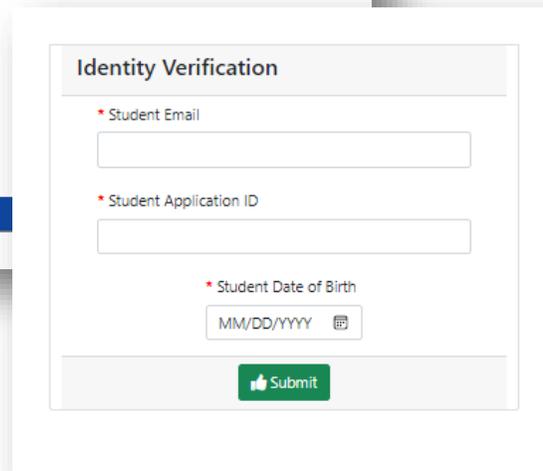
THECB
TASFA

Dear Parent,

MAARY has successfully completed the 2023-24 Texas Application for State Financial Aid (TASFA)! For your student to submit their TASFA, you must review and complete and acknowledgment statement on the application. To access the TASFA, please have the following items ready before clicking the secure link below.

- **Student's Application ID**
 - Provided via email to your student or can be found on their TASFA "Profile" page
- **Student's Email Address**
 - Must match the email on your student's TASFA
- **Student's Date of Birth (DOB)**
 - Must match your student's TASFA

[Click here to access the TASFA and review the parent information entered.](#)



Identity Verification

* Student Email

* Student Application ID

* Student Date of Birth

Parent Acknowledgment

Texas Application for State Financial Aid

Submit [Previous](#)

[¿TASFA en español?](#)

Acknowledgement Statement

I certify that I am the parent of **MARRY POPPIN** and that the information provided on this TASFA is true and correct to the best of my knowledge. If eligible, my child will use any student financial aid provided as a result of their submission to pay only the cost of attending a Texas institution of higher education. I understand that any false statements may void my child's eligibility for state (or institutional) financial aid. By clicking on the certification box, I also acknowledge and consent to the following:

- My information collected on this online application will be sent electronically to the institutions of higher education in Texas that my child selects, and to any additional institutions of higher education that may be added at a later date.
- I understand that the information provided on this application will be used only for evaluation of eligibility for state (or institutional) financial aid and that I may need to provide additional information or documentation to the college or university to determine eligibility.
- If my child chooses to add more colleges or universities after they submit their original application, my original certification will be used for additional application submissions.
- Once my child's application has been submitted, corrections cannot be made through the online portal. My child must contact the college or university directly to discuss next steps to update or correct information on their submitted TASFA.

Submit

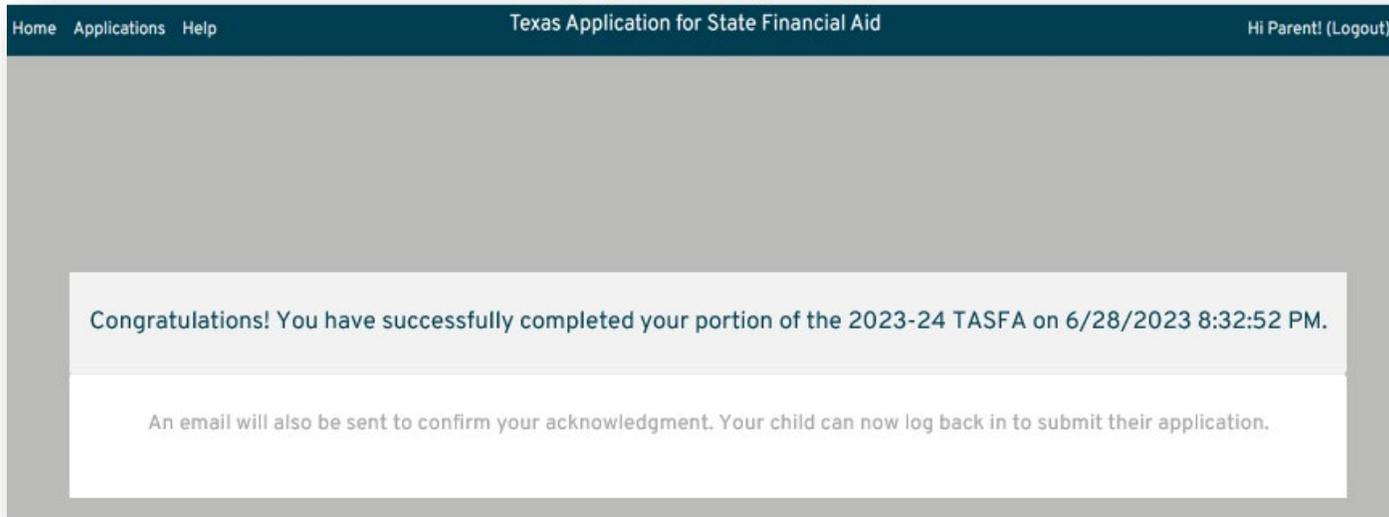
Highlights

- Parent will have read-only access.
- Once they have reviewed the application, they go to the Submit section.
- Parent will click Acknowledgement Statement box, the green Submit button.

Parent Acknowledgment

Highlights

- Parent will have read-only access.
- Once they have reviewed the application, they go to the Submit section.
- Parent will click Acknowledgement Statement box, the green Submit button.
- Page will pop up with a confirmation message.



Dependent Student Submission

The screenshot shows the 'Submit' page of the Texas Application for State Financial Aid (TASFA) for a dependent student. The page is titled 'Submit' and includes a 'Previous' button. A green message box states: 'Your parent has successfully confirmed the information on your TASFA.' Below this, a yellow message box says: 'Proceed to Step 2 to submit your application!'. A progress bar shows two steps: 'Step 1 - Your Parent's Review and Confirmation' (completed) and 'Step 2 - Your Submission' (current step). The left sidebar contains navigation links: Instructions, Student, Dependency, Parent, College, and Submit (checked). The top navigation bar includes Home, Applications, Help, Texas Application for State Financial Aid, and Hi Maary! (Logout).

Home Applications Help Texas Application for State Financial Aid Hi Maary! (Logout)

Submit [Previous](#)

¿TASFA en español? ⓘ

Your parent has successfully confirmed the information on your TASFA.

Proceed to Step 2 to submit your application!

- Step 1 - Your Parent's Review and Confirmation
- Step 2 - Your Submission

Instructions
Student
Dependency
Parent
College
 Submit

Dependent Student Submission

The screenshot shows the 'Submit' page of the TASFA application. On the left is a navigation menu with options: Instructions, Student, Dependency, Parent, College, and Submit (which is checked). The main content area is titled 'Submit' and includes a 'Previous' button. Below the title is a progress indicator showing 'Step 1 - Your Parent's Review and Confirmation' and 'Step 2 - Your Submission'. The 'Acknowledgement Statement' section contains a checkbox (highlighted with a red box) for certifying the information. Below this is a list of terms and conditions. At the bottom, there is a table with columns for 'College Name' and 'FICE Code', containing 'ABC University' and '123456' respectively. A red arrow points to the 'ABC University' entry. At the very bottom, a green 'Submit Application' button is highlighted with a red box.

Submit Previous

¿TASFA en español?

Step 1 - Your Parent's Review and Confirmation

Step 2 - Your Submission

Acknowledgement Statement

I certify that the information provided on this TASFA is true and correct to the best of my knowledge. If eligible, I will use any student financial aid provided as a result of my submission to pay only the cost of attending a Texas institution of higher education. I understand that any false statements may void my eligibility for state (or institutional) financial aid. By clicking on the certification box, I also acknowledge and consent to the following:

- My information (including any applicable parent information) collected on this online application will be sent electronically to the institutions of higher education in Texas listed below, and to any additional institutions of higher education that I may add at a later date.
- I understand that the information provided on this application will be used only for evaluation of eligibility for state (or institutional) financial aid and that I may need to provide additional information or documentation to the college or university to determine eligibility.
- If I choose to add more colleges or universities after I submit my application, my original submission (including applicable parent review and confirmation) will be used for additional application submissions.
- Once my application has been submitted, corrections cannot be made through the online portal. I must contact the college or university directly to discuss next steps to update or correct information on my submitted TASFA.

College Name	FICE Code
ABC University	123456

- Student will review colleges and then click Acknowledgement Statement box, the green Submit Application button.

View Application

Home Applications Help Texas Application for State Financial Aid Hi Mary! (Logout)

Application Year: 2023-2024
Application ID: 162516BB-7C9C-481F-8E64-A4F7E4DD50AF

Your 2023-2024 TASFA has been submitted to the following institutions.

College Name	Submitted On	View Application
ABC University	5/8/2023	View application
123 University	5/8/2023	View application
Texas University	5/4/2023	View application

[▶ View Online Application](#) [▶ Submit to Additional Colleges](#)

¿Está buscando la solicitud TASFA en español?
La solicitud TASFA en línea no se encuentra disponible en este momento en español para el año de postulación 2023-2024. Para completar la solicitud TASFA en inglés en línea, puede consultar el PDF [2023-2024 TASFA en español](#). De lo contrario, puede completar la solicitud en español disponible en papel, la cual debe ser enviada directamente a la oficina de ayuda financiera de la universidad a la cual tiene pensado asistir. No llene una solicitud de TASFA en línea y otra en papel TASFA. Solamente es necesario llenar una.

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Highlights

- Student can go to the Applications page to:
 - View their submitted TASFA in a read-only format.

View Application

The screenshot displays the 'Texas Application for State Financial Aid' interface. At the top, there is a navigation bar with 'Home Applications Help' and 'Hi Mary! (Logout)'. Below this, the application year is set to '2023-2024' and the application ID is '162516BB-7C9C-481F-8E64-A4F7E4DD50AF'. A message states: 'Your 2023-2024 TASFA has been submitted to the following institutions.' A list of institutions is shown, including 'ABC University', '123 University', and 'Texas University'. A sidebar on the left contains a menu with 'Instructions', 'Student', 'Dependency', 'College', and 'Submit'. The main content area is titled 'Student' and includes a 'Page Sections' dropdown, 'Previous', and 'Next' buttons. A yellow warning box indicates: 'This application is read-only. Refer to Instructions for details.' Below this is the 'Personal Information' section, which includes a 'DEMOGRAPHICS' heading and instructions: 'Complete each of the questions in the three sections below. Click the i icon to read available help instructions.' The questions are: '1) Your Last Name' (with input 'POPPINS'), '2) Your First Name' (with input 'MARY'), '3) Your Middle Initial', and '4) Date of Birth'.

Highlights

- Student can go to the Applications page to:
 - View their submitted TASFA in a read-only format.

Printable Copy

Home Applications Help Texas Application for State Financial Aid Hi Mary! (Logout)

Application Year: 2023-2024
Application ID: 162516BB-7C9C-481F-8E64-A4F7E4DD50AF

Your 2023-2024 TASFA has been submitted to the following institutions.

College Name	Submitted On	View Application
ABC University	5/8/2023	View application
123 University	5/8/2023	View application
Texas University	5/4/2023	View application

[▶ View Online Application](#) [▶ Submit to Additional Colleges](#)

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Highlights

- Student can go to the Applications page to:
 - View their submitted TASFA in a read-only format
 - View the date submitted or print a copy of their submitted TASFA (by school) in PDF format.

Printable Copy

Home Applications Help Texas Application for State Financial Aid Hi Mary! (Logout)

Application Year: 2023-2024
Application ID: 162516BB-7C9C-481F-8E64-A4F7E4DD50AF

Your 2023-2024 TASFA has been submitted to

College Name	Submitted
ABC University	5/8/2023
123 University	5/8/2023
Texas University	5/4/2023

[View Online Application](#) [Submit](#)

¿Está buscando la solicitud TASFA en español?
La solicitud TASFA en línea no se encuentra disponible en este momento para la postulación 2023-2024. Para completar la solicitud TASFA en inglés, visite [2024 TASFA en español](#). De lo contrario, puede completar la solicitud TASFA en línea y la oficina de ayuda financiera de la institución debe ser enviada directamente a la oficina de ayuda financiera de la institución. No llene una solicitud de TASFA en línea y otra en papel TASFA.

[Privacy Policy - Texas Higher Education](#)

TASFA 2023-2024
TEXAS APPLICATION FOR STATE FINANCIAL AID
JULY 1, 2023 - JUNE 30, 2024

THECB
Texas Higher Education
COORDINATING BOARD

The Texas Application for State Financial Aid (TASFA) is a free application that collects information to help determine eligibility for state (or institutional) financial aid programs administered by institutions of higher education in the state of Texas.

Students classified as Texas residents who are not eligible to apply for federal financial aid using the Free Application for Federal Student Aid (FAFSA) are encouraged to complete the TASFA. To review the FAFSA filing requirements, visit [studentaid.gov](#) or contact the financial aid office at the institution you plan to attend for the 2023-24 award year. The federal application covers federal and state financial aid opportunities. If you meet the FAFSA filing requirements, then you should submit a completed FAFSA.

YOU DO NOT NEED TO COMPLETE BOTH THE FAFSA AND TASFA.

The 2023-24 state financial aid priority application deadline for many institutions of higher education is **January 15, 2023**. It is important to complete and submit this application with all required documentation to the financial aid office **on or before Jan. 15** to be considered for the most financial aid possible.

To complete this application, answer each item within each section. If a question does not apply to you, answer N/A for not applicable. For clarification on certain items, refer to the [TASFA Notes on pages 7-14](#). If you have further questions about this form, contact the financial aid office at your institution.

Note: Personal information collected on the TASFA is protected under the Family Educational Rights and Privacy Act (FERPA) of 1974.

SECTION 1: STUDENT INFORMATION

DEMOGRAPHICS

1. Last Name: Testster 2. First Name: Test 3. Middle Initial: _____
4. Date of Birth: 05/05/1990 5. What is your Social Security Number (SSN), Individual Taxpayer Identification Number (ITIN), Deferred Action for Childhood Arrivals (DACA) number? _____ Or check N/A
6. Your permanent mailing address number and street (include apt. number): 123 Testing Drive
7. City: Test City 8. State: TX 9. ZIP Code: 12345 10. Phone Number: (123) 456-7891
11. Your Email Address: testing123@gmail.com

EDUCATION DETAILS

12. What will your high school (HS) completion status be when you begin college in the 2023-24 school year?
 High School Diploma Homeschooled (Skip to question 14)
 High School Equivalency Certificate (i.e., GED, HISET, etc.) None of these (Skip to question 14)

13a. High School Name (if applicable): Testster High School
13b. High School City (if applicable): Test city 13c. HS State (if applicable): TX 13d. HS ZIP Code (if applicable): 12345
14. Will you have your first bachelor's degree before you begin the 2023-24 school year? Yes No

SELECTIVE SERVICE STATEMENT OF REGISTRATION STATUS

An individual born male must complete the Selective Service Statement of Registration Status below, in accordance with Texas Education Code, Title 3, Section 51.9095. For more information on Selective Service registration, visit [sss.gov](#).

15. Were you born male or female? Male Female

16. Please mark one option below:
 I was born female and not required to register.
 I was born male and am under the age of 18, and not currently required to register.
 I was born male and am REGISTERED with the Selective Service.
 I was born male and am over age 18. I am not registered with the Selective Service, and I am not exempt.

I was born male and am EXEMPT from registration because: (please briefly explain why you are exempt in the box below.)

Highlights

- Student can go to the Applications page to:
 - View their submitted TASFA in a read-only format
 - View the date submitted or print a copy of their submitted TASFA (by school) in PDF format.

Add Colleges

Home Applications Help Texas Application for State Financial Aid Hi Mary! (Logout)

Application Year: 2023-2024
Application ID: 162516BB-7C9C-481F-8E64-A4F7E4DD50AF

Your 2023-2024 TASFA has been submitted to the following institutions.

College Name	Submitted On	View Application
ABC University	5/8/2023	View application
123 University	5/8/2023	View application
Texas University	5/4/2023	View application

[▶ View Online Application](#) [▶ Submit to Additional Colleges](#)

¿Está buscando la solicitud TASFA en español?
La solicitud TASFA en línea no se encuentra disponible en este momento en español para el año de postulación 2023-2024. Para completar la solicitud TASFA en inglés en línea, puede consultar el PDF [2023-2024 TASFA en español](#). De lo contrario, puede completar la solicitud en español disponible en papel, la cual debe ser enviada directamente a la oficina de ayuda financiera de la universidad a la cual tiene pensado asistir. No llene una solicitud de TASFA en línea y otra en papel TASFA. Solamente es necesario llenar una.

[Privacy Policy - Texas Higher Education Coordinating Board](#)

Highlights

- Student can go to the Applications page to:
 - View their submitted TASFA in a read-only format
 - View the date submitted or print a copy of their submitted TASFA (by school) in PDF format.
 - Add up to 10 colleges per submission.

Features

- Application is dynamic so it will adjust to the device being used.

The screenshot displays the TASFA mobile application interface. At the top, a dark blue header contains the TASFA logo, a user greeting 'Hi Maary! (Logout)', and a hamburger menu icon. Below the header is a navigation bar with icons for a list, a person, a share icon, a building, and a checkmark. The main content area is titled 'Student' and includes a link for '¿TASFA en español?' with an information icon. A 'Page Sections' dropdown menu is visible, along with navigation arrows. The 'Personal Information' section is highlighted with a dark blue header and contains the following form fields:

- DEMOGRAPHICS**
- Complete each of the questions in the three sections below. Click the **i** icon to read available help instructions.
- 1) Your Last Name **i**
- 2) Your First Name **i**
- 3) Your Middle Initial
- 4) Date of Birth **i**

Features

- Application is dynamic so it will adjust to the device being used.
- Navigation buttons include an automatic “save” feature, so the user does not lose any completed progress.
- Links to the Spanish paper TASFA are included on each page so the user can use it as a reference or complete and mail it as an alternative.
- Masking is included to protect sensitive information.

Home Applications Help Texas Application for State Financial Aid Hi Maary! (Logout)

Instructions
Student
Dependency
College
Submit

Student
¿TASFA en español? ⓘ

Page Sections Previous Save Next

Personal Information

DEMOGRAPHICS

Complete each of the questions in the three sections below. Click the ⓘ icon to read available help instructions.

1) Your Last Name ⓘ LAST NAME

2) Your First Name ⓘ FIRST NAME

3) Your Middle Initial MIDDLE INITIAL (OPTIONAL)

4) Date of Birth ⓘ MM/DD/YYYY

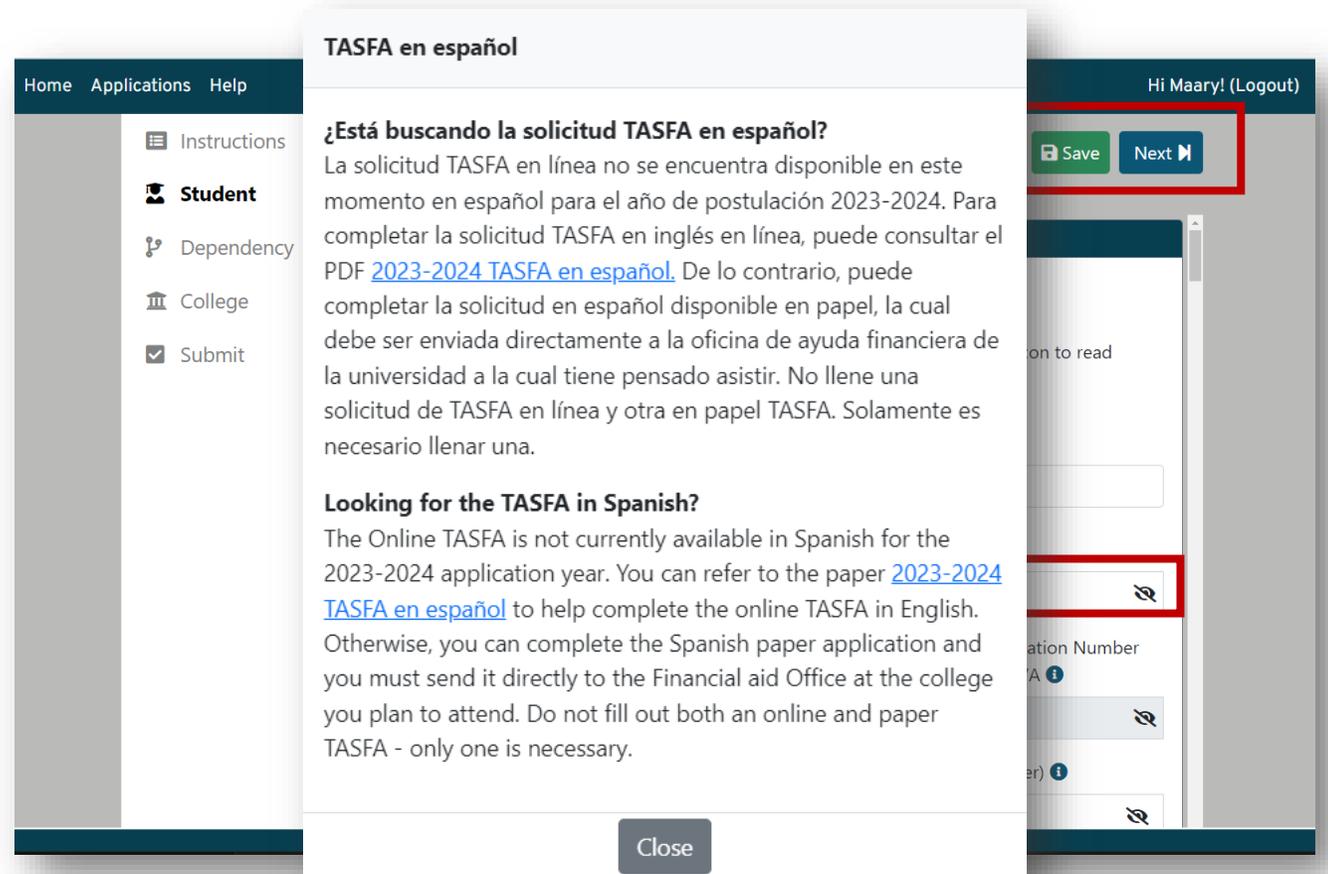
5) What is your Social Security Number (SSN), Individual Taxpayer Identification Number (ITIN), Deferred Action for Childhood Arrivals (DACA) number? Or mark N/A ⓘ
 SSN ITIN DACA N/A

6) Your permanent mailing address number and street (include apt. number) ⓘ
ADDRESS & STREET

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Features

- Application is dynamic so it will adjust to the device being used.
- Navigation buttons include an automatic “save” feature, so the user does not lose any completed progress.
- Links to the Spanish paper TASFA are included on each page so the user can use it as a reference or complete and mail it as an alternative.
- Masking is included to protect sensitive information.



Features

- Application is dynamic so it will adjust to the device being used.
- Navigation buttons include an automatic “save” feature, so the user does not lose any completed progress.
- Links to the Spanish paper TASFA are included on each page so the user can use it as a reference or complete and mail it as an alternative.
- Masking is included on specific fields to protect sensitive information.
- **i** Help icons provide additional clarification on most fields to help user with questions.

The screenshot displays the 'Student' TASFA application interface. At the top, there is a 'Page Sections' dropdown menu and a link for '¿TASFA en español?'. The main section is titled 'Personal Information' and contains a 'DEMOGRAPHICS' heading. Below this, there is an instruction: 'Complete each of the questions in the three sections below. Click the **i** icon for instructions.' The form is divided into three numbered sections: '1) Your Last Name', '2) Your First Name', and '6) Your permanent mailing address number and street (include apt. number)'. A help popup is currently open over the '1) Your Last Name' field, containing the text: 'Enter your full, legal last name. Do not use nicknames or abbreviations since this information will be used to match your application with your official student record if you enroll at a college.' The popup has a 'Close' button at the bottom. Below the popup, there are radio button options for 'SSN', 'ITIN', 'DACA', and 'N/A'. The '6) Your permanent mailing address' section includes a text input field for 'ADDRESS & STREET' and a label for '7) City'.

File Processing

How does data reach the institution?

File Layout & Testing

- The 2023-24 TASFA layout was first sent out 5/10/22.
- TASFA sub-committee assisted with testing and identified necessary updates. As a result, a revised layout was released 3/9/2023.
- The final layout and generic test files was released on 6/22/23 for institutions to review.
- Changes to layout are documented on Page 2.

<https://reportcenter.highered.texas.gov/agency-publication/guidelines-manuals/online-tasfa-fy-2024-file-layout/>



Discard old file layouts.

UPDATES: The following items were updated in this document after the original publication on 5/10/2022:

Revisions 3/9/2023

- Minor changes to the application overview and process
- Data File Processing section was added to clarify frequency and types of file formats sent to institutions
- Student email address description was updated from 50 to 100 positions
- Adjusted Gross Income (AGI) questions #26 and #76 for student and parent were updated to - 999999 to 9999999 (7 positions)
- Selective Service description #16 was updated to align with the Selective Service Statement of Registration Status form (swapped response 3 and 4)
- Selective Service exemption reason was added to the end of the file in positions 999-1198
- Header changed to account for the updated ending position total of 1198 for each student record

Revisions 6/22/23

- Page 4 and 5 - File naming conventions changed to improve batch functionality for output and cumulative files.
- Fields for city names no longer allow commas in field #8, #14 and #15.
- Signature dates on field #119 and #121 were replaced in the layout with an acknowledgement confirmation date.

File Layout

Detailed Applicant Record

Field #	TASFA #	Start	End	Length	Field Name	Valid Content	Justified	Skip Logic
1.	1	1	30	30	STUDENT LAST NAME	<ul style="list-style-type: none"> o Numbers 0 to 9 o Uppercase letters A to Z o Blank space(s) o . (period) o ' (apostrophe) o - (hyphen) 	Left	Required
2.	2	31	50	20	STUDENT FIRST NAME	<ul style="list-style-type: none"> o Numbers 0 to 9 o Uppercase letters A to Z o Blank space(s) o . (period) o ' (apostrophe) o - (hyphen) 	Left	Required
3.	3	51	51	1	STUDENT MIDDLE INITIAL	<ul style="list-style-type: none"> o Uppercase letters A to Z; or o Blank 	Left	<i>Optional</i>
4.	4	52	59	8	STUDENT DATE OF BIRTH	MMDDYYYY	Right	Required
5.	5	60	60	1	STUDENT SOCIAL SSN, ITIN, DACA OR N/A SELECTION	<ul style="list-style-type: none"> 1 = SSN 2 = ITIN 3 = DACA 4 = N/A 	Right	Required
6.	5	61	69	9	STUDENT SSN, ITIN, DACA OR N/A NUMBER	<ul style="list-style-type: none"> o 001010001 to 999999999; or o Blank spaces 	Right	<i>Conditional Field</i> <ul style="list-style-type: none"> o If user selects the N/A radio button, the number field is greyed out.

Data File Processing

TASFA files will be sent daily through a secure file transfer protocol (SFTP) using the THECB's online portal, [MOVEit DMZ](#), to the institution's dedicated **TASFA_Output** folder. In addition, a comprehensive report containing the award year, applicant name, email and submission date will be sent to institutions to help confirm submission status.

The screenshot shows a file management interface with a search bar, an upload area, and a table of folders. The table has columns for Name, Size/Contents, Creator, and Created. The 'TASFA_Output' folder is highlighted with a red box.

Name	Size/Contents	Creator	Created
Parent Folder			
NetPriceCalc			3/4/2021 9:51:16 AM
Grant_Output	4 1		5/3/2016 7:18:28 PM
FADS_Output	361		5/3/2016 7:18:11 PM
Loans_Output	2246		4/29/2016 2:49:41 PM
TASFA_Output	361		10/1/2022 9:00:00 PM

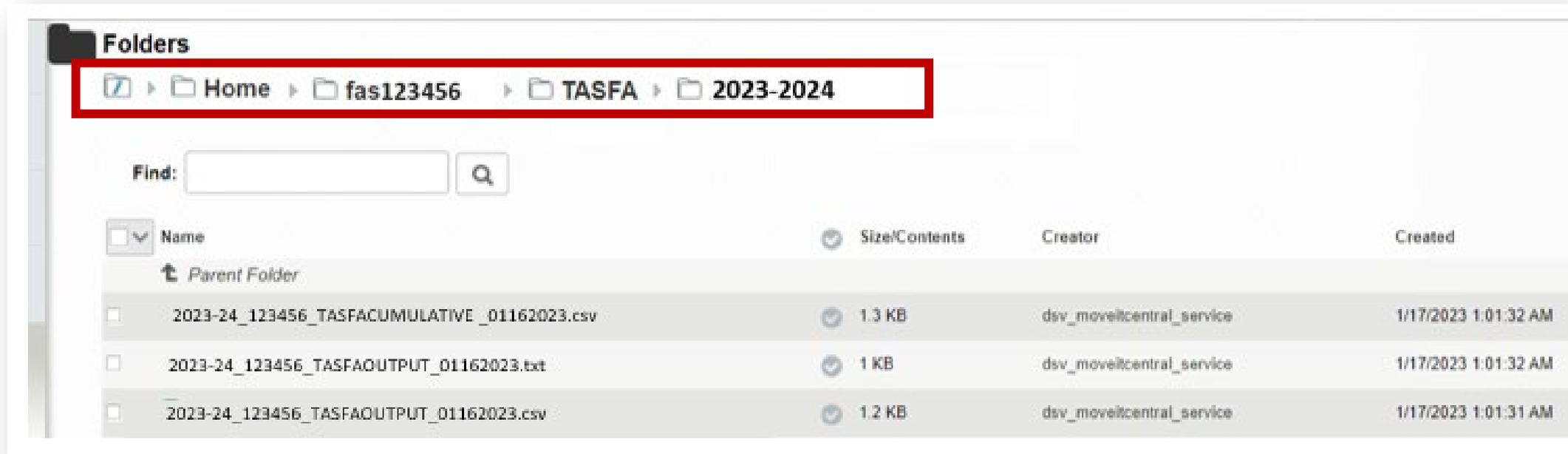
Selected File/Folder Actions:

Delete Download

Enter destination folder Copy Move Advanced Copy/Move Options

- Daily cumulative report per award year
- Daily Text File
- Daily CSV File

Output Files - MOVEit



The screenshot shows a file explorer interface with a breadcrumb path highlighted in red: Home > fas123456 > TASFA > 2023-2024. Below the path is a search bar labeled "Find:". The main area displays a table of files with columns for Name, Size/Contents, Creator, and Created.

<input type="checkbox"/> Name	<input checked="" type="checkbox"/> Size/Contents	Creator	Created
<input type="checkbox"/> Parent Folder			
<input type="checkbox"/> 2023-24_123456_TASFACUMULATIVE_01162023.csv	<input checked="" type="checkbox"/> 1.3 KB	dsv_moveitcentral_service	1/17/2023 1:01:32 AM
<input type="checkbox"/> 2023-24_123456_TASFAOUTPUT_01162023.txt	<input checked="" type="checkbox"/> 1 KB	dsv_moveitcentral_service	1/17/2023 1:01:32 AM
<input type="checkbox"/> 2023-24_123456_TASFAOUTPUT_01162023.csv	<input checked="" type="checkbox"/> 1.2 KB	dsv_moveitcentral_service	1/17/2023 1:01:31 AM

TASFA Output File (Fixed-Length)

- The TASFA data file will be sent to institutions in a **Fixed-Length** (also known as Fixed-Width) text format which displays characters in one continuous string of data.

```
2023-24_023413_TASFAOutput_06222023 - Notepad
File Edit Format View Help
TASFA202320240234130622202300011198
TESTING          TASFA          060119834      1000 TESTING STREET      AUSTIN
EOF
```

TASFA Output File (CSV)

- A TASFA data file will also be provided in a CSV format in addition to the fixed-length text file. This file will have column headings in the spreadsheet to assist institutions to align data in each column with each TASFA question.

TASFA2023202412345601012023000011198							
Lname	Fname	Middle	DOB	SSN/DACA/ISSN#	Address	City	State
BREAD	WHEAT	L	5221962	4	3423 BREAD	BREAD	TN
EOF							

TASFA Cumulative File (CSV)

- A cumulative CSV file will be uploaded into MOVEit daily and will include only the applicants that have submitted a TASFA for the applicable award year for the specific institution.

Award Year	First Name	Last Name	Email Address	Application ID	Date of Birth	Acknowledgment Date	Submission Date
2023-2024	TASFA	TESTING	SUMMER2023TASFATEST	e2577d49-8bcc-4e69-926	6/1/1983	6/21/2023 16:42	6/21/2023 16:39
2023-2024	ESPONJA	BOB	BOBESPONJATESTING12	a7ebf424-c4d4-4b3d-96c	6/1/1975	6/20/2023 16:58	6/20/2023 16:58
2023-2024	URSULA	LE GUINN	S.T.U.D.E.N.T.T.A.S.F.A.T	ce51d951-2fbc-45e5-8ab	2/3/1955	4/11/2023 15:41	4/11/2023 15:41

Generic Test Files

	A	B	C	D	E	F	G	H	I	J
1	TASFA20232	24XXXXXX0	31202300031198							
2	STUDENTL	STUDENTFIRSTN	STUDENTI	STUDENTC	STUDENTI	STUDENTI	STUDENTMAILINGAD	STUDENTC	STUDENTS	STUDENTZ
3	TEA	SWEET		1012000	4		FRIDGE	ARLINGTON TX		33333
4	BIRD	CHACHALACA		3032003	4		QUINTA MAZATLAN	MCALLEN TX		22222
5	KING	LION		4052007	4		CIRCLE OF LIFE	AUSTIN TX		22222
6	EOF									
7										
8										

DI	DJ	DK	DL	DM	DN	DO	DP	DQ
PARENTH	PARENTN	PARENTO	INSTITUT	COLLEGES	HOUSING	STUDENT/	STUDENTI	PARENTA
8888888	9999999	1111111	XXXXXX			2	1	3.3E+10
1111111	2222222	3333333	XXXXXX			2	1	3.16E+10
0	0	0	XXXXXX	3.33E+11		2	1	3.01E+10

- Manually update the FICE in the header record
- Manually update FICE in field #116 (positions 954-959)

Note: Additional test files will be sent through MOVEit for institutions to download and review.

2024-25 TASEFA

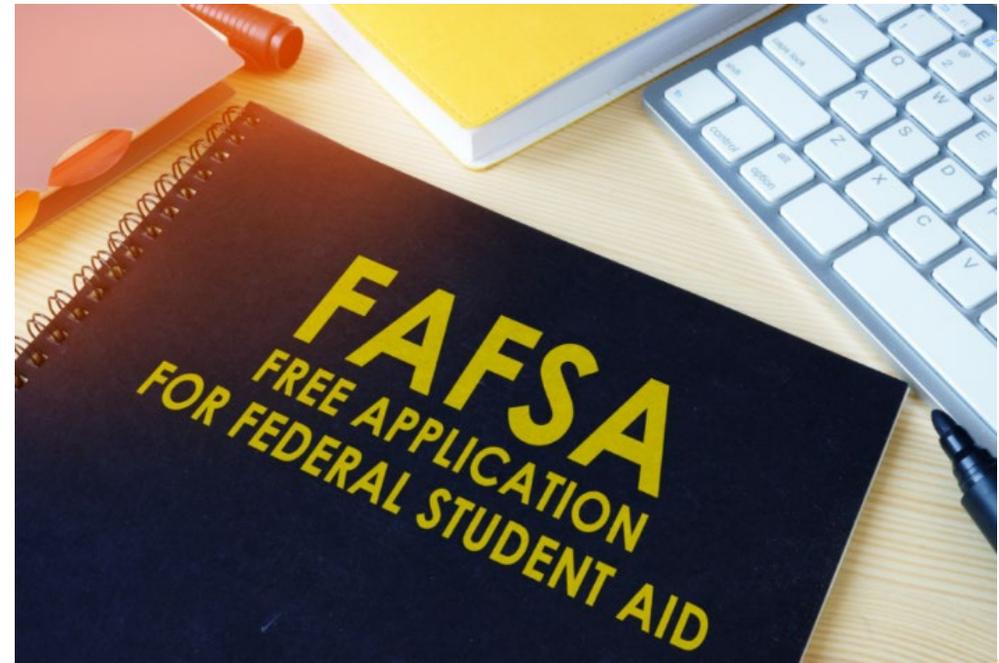
What can institutions expect?

FAFSA Simplification

Impacts on TASFA

2024-25 TASFA

- The paper TASFA (English and Spanish) will incorporate FAFSA changes based on draft documents released by Department of Education.
- A 2024-25 File Layout will be sent to institutions once changes to the Online TASFA are confirmed.
- The State Priority Deadline (Jan. 15) is being reviewed by the THECB to determine if modifications are possible.



Questions?

**Texas Higher
Education**
COORDINATING BOARD

[CONTACT US](#)